

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH MAY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.52	(0.04)	(2.98)
GBP/KES	146.55	(0.60)	3.62
EUR/KES	123.87	(0.58)	3.22

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.34	(0.56)	(22.90)
NSE-20	1,669.94	(0.14)	(12.23)
NSE-25	3,012.96	(0.25)	(19.52)
FTSE 15	169.45	(0.53)	(19.12)
FTSE 25	172.35	(0.69)	(23.20)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.16	17.26	17.67	
Market Turnover (USD MN)	19.83	3.83	359.79	
Foreign Buys (%)	72.86	30.85	51.15	
Foreign Sales (%)	95.80	78.31	66.86	
Foreign Participation (%)	84.33	54.58	59.01	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.19	9.50	6,200
Stanbic Holdings	108.00	7.73	9,924,000
Home Afrika	0.32	6.67	113,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.15	(8.73)	102,200
E.A.Cables	0.99	(4.81)	34,700
Sameer Africa	2.42	(4.35)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Stanbic Holdings	9.20	9.19	9.19	108.00	7.73
Safaricom	4.68	0.91	4.47	26.35	(1.13)
E.A Breweries	3.82	2.85	3.82	141.00	-
BAT Kenya	1.00	1.00	0.99	420.00	-
KCB Group	0.44	0.16	0.27	35.95	1.13

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.39	0.11	0.28
KES/RWF	8.76	0.03	(4.46)
KES/TSH	19.96	(0.04)	(2.01)
USD/USH	3,658.00	(0.15)	(3.27)
USD/RWF	1,020.55	(0.07)	1.61
USD/TSH	2,326.01	0.00	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,226.59	0.56	(13.66)
USE LCI**	286.54	0.97	(11.74)
RSE RSI	107.26	-	5.46
RSE RASI	146.92	-	1.09
DSE DSEI**	1,879.44	0.26	(0.91)
DSE TSI**	3,971.66	0.47	11.40

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	116.55	2.71	85.00	-
MTN	124,687.90	6.06	190.00	1.59
SBU	40,443.02	0.73	23.00	-
UCL	1,530.62	0.64	20.00	5.26
UMEM	26,562.58	7.81	245.00	1.24

RSE				
BOK	29,684.43	29.68	260.00	-
BLR	38,361.42	18.27	160.00	-
IMR	44,184.13	4.91	43.00	-
CMR	-	13.70	120.00	-
MTNR	30,654.88	20.44	179.00	-

DSE **				
CRDB	9,847,929.89	21.54	430.00	-
DCB	185,345.67	9.27	185.00	-
DSE	69,955.47	95.18	1,900.00	-
JATU	361,534.76	19.29	385.00	(6.10)
NMB	21,886,818.92	150.28	3,000.00	3.45
SWIS	7,313,639.94	50.09	1,000.00	-
TOL	82,654.15	27.55	550.00	-
TTP	240.45	6.01	120.00	-
VODA	385.72	38.57	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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