

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH MAY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.58	(0.05)	(3.04)
GBP/KES	146.16	0.27	3.88
EUR/KES	124.58	(0.58)	2.67

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.02	0.53	(22.49)
NSE-20	1,677.03	0.42	(11.85)
NSE-25	3,023.77	0.36	(19.23)
FTSE 15	170.26	0.48	(18.73)
FTSE 25	173.31	0.56	(22.77)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.24	17.15	17.77	
Market Turnover (USD MN)	4.98	19.82	364.93	
Foreign Buys (%)	36.04	72.86	50.94	
Foreign Sales (%)	90.66	95.80	67.20	
Foreign Participation (%)	63.35	84.33	59.07	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	7.80	9.86	100
NBV	2.90	6.23	4,800
Sameer	2.55	5.37	14,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua	89.00	(6.81)	100
Sanlam	14.00	(5.72)	400
Uchumi	0.19	(5.00)	1,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	1.79	1.25	1.72	42.00	-
Safaricom	1.78	0.49	1.65	26.55	0.76
EABL	1.06	0.00	1.05	141.00	-
StanChart	0.08	0.05	-	124.00	(0.20)
Co-op	0.06	-	0.05	11.50	(0.43)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.44	0.14	0.42
KES/RWF	8.81	0.60	(3.89)
KES/TSH	19.97	0.03	(1.98)
USD/USH	3,665.01	(0.19)	(3.47)
USD/RWF	1,027.20	(0.65)	0.97
USD/TSH	2,328.01	(0.09)	(1.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,218.98	(0.62)	(14.20)
USE LCI**	290.46	1.37	(10.53)
RSE RSI	107.26	-	5.46
RSE RASI	146.92	-	1.09
DSE DSEI**	1,888.71	0.49	(0.42)
DSE TSI**	3,965.94	(0.14)	11.24

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	3,562.58	2.54	80.00	-
MTN	3,213.00	6.20	195.00	2.63
SBU	34,677.89	0.73	23.00	-
UCL	125,526.83	0.60	19.00	(5.00)
UMEM	39,120,273.36	7.63	240.01	(2.04)

RSE				
BOK	-	29.51	260.00	-
BLR	-	18.16	160.00	-
IMR	5,368.17	4.88	43.00	-
CMR	-	13.62	120.00	-
MTNR	213,308.06	20.32	179.00	-

DSE **				
NMB	83,545,041.64	150.23	3,000.00	-
CRDB	7,556,113.63	21.28	425.00	(1.16)
SWIS	1,127,630.91	45.07	900.00	(10.00)
DSE	629,391.12	95.15	1,900.00	-
DCB	62,044.74	9.51	190.00	2.70
NICO	33,956.12	16.02	320.00	4.92

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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