

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH MAY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.62	(0.03)	(3.07)
GBP/KES	146.28	(0.08)	3.80
EUR/KES	124.44	0.11	2.77

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	130.18	0.90	(21.80)
NSE-20	1,678.69	0.10	(11.77)
NSE-25	3,052.16	0.94	(18.48)
FTSE 15	171.85	0.93	(17.97)
FTSE 25	175.14	1.06	(21.95)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.39	17.24	17.93	
Market Turnover (USD MN)	4.86	4.98	369.94	
Foreign Buys (%)	6.41	36.04	50.34	
Foreign Sales (%)	79.60	90.66	67.37	
Foreign Participation (%)	43.01	63.35	58.85	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.34	9.68	3,500
NBV	3.10	6.90	6,017,000
Sameer Africa	2.70	5.88	14,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.01	(8.22)	6,000
Eveready	0.80	(5.88)	200
Trans-Century	1.04	(4.59)	3,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.58	0.04	3.52	26.85	1.13
EABL	0.25	-	0.24	141.00	-
KCB	0.20	-	-	37.10	1.50
Co-op	0.18	0.00	0.04	11.45	(0.43)
NCBA	0.18	-	-	26.45	0.57

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.63	0.62	1.05
KES/RWF	8.75	(0.72)	(4.58)
KES/TSH	19.95	(0.07)	(2.05)
USD/USH	3,689.01	(0.65)	(4.15)
USD/RWF	1,020.14	0.69	1.65
USD/TSH	2,327.01	0.04	(0.95)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,205.50	(0.72)	(15.15)
USE LCI	283.23	(1.19)	(12.76)
RSE RSI	107.26	-	5.46
RSE RASI	146.92	-	1.09
DSE DSEI**	1,887.23	(0.08)	(0.50)
DSE TSI**	3,964.78	(0.03)	11.21

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	34,707.54	2.22	70.38	(12.03)
MTN	261,065.51	5.95	188.12	(1.26)
SBU	76,997.00	0.73	23.00	-
UCL	857,746.96	0.57	18.10	(4.74)

RSE				
BOK	-	29.72	260.00	-
BLR	-	18.29	160.00	-
IMR	-	4.92	43.00	-
CMR	-	13.72	120.00	-
MTNR	-	20.46	179.00	-

DSE **				
CRDB	1,910,862.77	21.05	420.00	(1.18)
NMB	33,758,425.21	151.35	3,020.00	0.67
NICO	70,769.35	16.04	320.00	-
DSE	35,325.54	95.22	1,900.00	-
JATU	2,508.22	19.29	385.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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