

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH MAY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.69	(0.06)	(3.13)
GBP/KES	147.13	(0.58)	3.24
EUR/KES	124.76	(0.26)	2.52

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.84	(0.26)	(22.00)
NSE-20	1,687.81	0.54	(11.29)
NSE-25	3,066.72	0.48	(18.09)
FTSE 15	173.67	1.06	(17.10)
FTSE 25	175.56	0.24	(21.76)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.34	17.38	17.88	
Market Turnover (USD MN)	2.77	4.86	372.80	
Foreign Buys (%)	15.26	6.41	50.07	
Foreign Sales (%)	72.20	79.60	67.40	
Foreign Participation (%)	43.73	43.01	58.74	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	3.27	9.00	1,200
Liberty Kenya	5.48	8.73	3,100
Car & General	37.35	5.51	900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.18	(5.26)	82,200
Sameer Africa	2.57	(4.81)	12,300
Carbacid	11.10	(4.72)	2,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.16	0.18	1.06	26.45	(1.49)
EABL	0.85	0.18	0.83	141.00	-
KCB Group	0.19	-	-	38.00	2.43
I&M Holdings	0.17	-	-	17.05	(1.45)
Jubilee	0.06	0.04	-	267.00	(0.74)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.63	(0.02)	1.03
KES/RWF	8.81	0.66	(3.95)
KES/TSH	19.95	(0.02)	(2.07)
USD/USH	3,690.51	(0.04)	(4.19)
USD/RWF	1,027.51	(0.72)	0.94
USD/TSH	2,328.01	(0.04)	(1.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,216.76	0.93	(14.35)
USE LCI	283.23	-	(12.76)
RSE RSI	107.26	-	5.46
RSE RASI	146.92	-	1.09
DSE DSEI**	1,896.55	0.49	(0.01)
DSE TSI**	3,964.30	(0.01)	11.19

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
SBU	8,872.03	0.73	23.00	-
UMEM	2,176,333.89	7.59	240.00	-

RSE				
BOK	-	29.53	260.00	-
BLR	-	18.17	160.00	-
IMR	36,624.00	4.88	43.00	-
CMR	-	13.63	120.00	-
MTNR	-	20.33	179.00	-

DSE **				
CRDB	2,425,364.27	21.05	420.00	-
TCCL	515,886.50	90.22	1,800.00	(1.10)
DCB	4,218.86	9.52	190.00	-
TOL	2,481.09	27.57	550.00	-
TPCC	10,894.75	209.51	4,180.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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