

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH MAY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.71	(0.02)	(3.16)
GBP/KES	147.45	(0.22)	3.03
EUR/KES	125.02	(0.20)	2.33

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.68	(0.12)	(22.10)
NSE-20	1,688.60	0.05	(11.25)
NSE-25	3,077.82	0.36	(17.79)
FTSE 15	174.64	0.56	(16.64)
FTSE 25	175.93	0.21	(21.60)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.31	17.33	17.86	
Market Turnover (USD MN)	1.06	2.77	373.89	
Foreign Buys (%)	35.50	15.26	50.03	
Foreign Sales (%)	74.89	72.20	67.43	
Foreign Participation (%)	55.19	43.73	58.73	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.19	8.96	5,100
NBV	3.48	8.75	10,700
Uchumi	0.19	5.56	6,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi	32.50	(7.54)	9,000
Flame Tree	1.08	(6.09)	28,700
Longhorn	3.09	(5.50)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.58	0.30	0.56	26.25	(0.76)
EABL	0.18	0.06	0.12	141.50	0.35
Co-op Bank	0.11	-	0.08	12.05	0.84
StanChart	0.05	0.00	0.01	124.00	-
Equity Group	0.05	0.02	0.01	45.20	2.73

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.96	1.05	2.08
KES/RWF	8.74	(0.74)	(4.67)
KES/TSH	19.93	(0.11)	(2.18)
USD/USH	3,730.00	(1.07)	(5.31)
USD/RWF	1,020.11	0.72	1.65
USD/TSH	2,326.01	0.09	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,240.94	1.99	(12.65)
USE LCI	281.92	(0.46)	(13.16)
RSE RSI	107.08	(0.17)	5.28
RSE RASI	146.86	(0.04)	1.05
DSE DSEI**	1,898.37	0.10	0.09
DSE TSI**	3,965.49	0.03	11.23

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	268,912.43	6.00	191.83	1.97
SBU	99,053.14	0.65	20.69	(10.04)
UCL	197,976.71	0.60	19.03	5.14
UMEM	3,672.29	7.51	240.00	-

RSE				
BOK	14,873.80	29.75	260.00	-
BLR	-	18.31	160.00	-
IMR	-	4.92	43.00	-
CMR	-	13.73	120.00	-
MTNR	-	20.37	178.00	(0.56)

DSE **				
CRDB	234,373.02	21.07	420.00	-
DSE	2,058,738.52	95.34	1,900.00	-
SWIS	7,117,627.58	49.68	990.00	10.00
NMB	107,591.95	151.54	3,020.00	-
JATU	9,724.52	19.07	380.00	(1.30)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com