DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

31ST MAY 2022

DYER & BLAIR INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.74	(0.02)	(3.18)
GBP/KES	147.45	0.00	3.03
EUR/KES	125.60	(0.47)	1.87

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.75	(0.72)	(22.65)
NSE-20	1,681.80	(0.40)	(11.60)
NSE-25	3,055.90	(0.71)	(18.38)
FTSE 15	174.33	(0.18)	(16.79)
FTSE 25	175.30	(0.36)	(21.88)

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	17.18	17.31	17.73
Market Turnover (USD MN)	7.87	1.06	382.01
Foreign Buys (%)	76.16	35.50	50.58
Foreign Sales (%)	93.21	74.89	67.97
Foreign Participation (%)	84.68	55.19	59.28

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
DTB Kenya	54.75	9.50	7,400
NBV Ltd	3.78	8.62	120,800
Flame Tree	1.16	7.41	149,100

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Co-operative Bank	11.30	(6.22)	543,700
TPS E.A	11.50	(3.77)	7,000
Unga Group	29.00	(3.33)	2,100

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	4.47	3.55	4.35	26.00	(0.95)
KCB Group	1.32	0.87	1.14	38.10	0.13
Equity Group	1.28	1.24	1.24	45.50	0.66
E.A Breweries	0.54	0.33	0.54	141.00	(0.35)
StanChart Bank	0.10	0.00	0.04	123.75	(0.20)

**Year-to-date refers to Market Capitalization as at 31st December 2020*

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.31	1.11	3.21
KES/RWF	8.74	(0.03)	(4.69)
KES/TSH	19.93	0.02	(2.16)
USD/USH	3,772.01	(1.13)	(6.49)
USD/RWF	1,020.01	0.01	1.66
USD/TSH	2,327.00	(0.04)	(0.95)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,240.94	1.99	(12.65)
USE LCI**	281.92	(0.46)	(13.16)
RSE RSI	107.08	-	5.28
RSE RASI	146.86	-	1.05
DSE DSEI**	1,898.38	0.00	0.09
DSE TSI**	3,965.89	0.01	11.24

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	268,912.43	6.00	191.83	1.97
SBU	99,053.14	0.65	20.69	(10.04)
UCL	197,976.71	0.60	19.03	5.14
UMEM	3,672.29	7.51	240.00	-
RSE				
BOK	20,829.52	29.76	260.00	-
BLR	45,779.16	18.31	160.00	-
IMR	6,397.64	4.92	43.00	-
CMR	-	13.73	120.00	-
MTNR	-	20.37	178.00	-
DSE **				
CRDB	6,386,608.47	21.07	420.00	-
DCB	210,650.41	9.53	190.00	-
JATU	111,120.48	19.06	380.00	-
NICO	165,550.46	16.56	330.00	3.13
NMB	555,261.24	151.50	3,020.00	-
SWIS	3,196,729.12	50.17	1,000.00	1.01
TPCC	744,425.21	209.70	4,180.00	-
VODA	386.28	38.63	770.00	-

**Local Currency*

***Trading data for the previous day.*

RESEARCH DEPARTMENT

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