

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01ST NOVEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.38	(0.04)	(7.28)
GBP/KES	139.79	0.36	8.06
EUR/KES	120.34	0.63	5.98

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.60	(0.16)	(22.74)
NSE-20	1,680.37	0.16	(11.68)
NSE-25	3,117.98	(0.13)	(16.72)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.51	16.53	17.71	
Market Turnover (USD MN)	4.64	0.86	675.01	
Foreign Buys (%)	86.64	13.30	41.25	
Foreign Sales (%)	81.23	37.63	67.52	
Foreign Participation (%)	83.93	25.46	54.39	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Carbacid	14.15	8.85	565,000
Fahari I-REIT	6.80	8.28	11,900
Standard Group	10.90	7.92	900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.25	(9.64)	10,100
Uchumi	0.25	(7.41)	14,800
Longhorn	3.31	(4.89)	68,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.61	2.48	2.47	25.00	(0.40)
Equity Group	1.13	1.09	0.72	46.45	(0.54)
KCB Group	0.44	0.25	0.26	37.70	0.13
E.A Breweries	0.28	0.20	0.28	167.50	0.15
Carbacid	0.07	-	-	14.15	8.85

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.22	(0.43)	(0.26)
KES/RWF	8.79	(0.01)	(4.09)
KES/TSH	19.21	(0.04)	(5.70)
USD/USH	3,790.01	0.39	(7.00)
USD/RWF	1,067.25	(0.02)	(2.89)
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,257.55	(0.46)	(11.48)
USE LCI**	271.52	(0.09)	(16.37)
RSE RSI	109.43	-	7.59
RSE RASI	147.53	-	1.51
DSE DSEI**	1,876.34	(0.21)	(1.07)
DSE TSI**	3,840.14	(0.19)	7.71

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	225,165.52	5.85	182.71	(0.16)
NIC	7,840.00	0.16	5.10	-
SBU	27,016.29	0.67	21.00	-
UMEM	46,124.04	6.41	200.00	-

RSE				
BOK	-	30.93	272.00	-
BLR	-	19.33	170.00	-
IMR	8,802.76	4.89	43.00	-
CMR	-	13.65	120.00	-
MTNR	-	19.90	175.00	-

DSE**				
CRDB	1,045,427.72	19.78	380.00	-
DCB	2,339.62	8.07	155.00	-
DSE	16,811.97	88.48	1,700.00	-
NICO	88,286.27	17.18	330.00	-
NMB	442,393.23	146.78	2,820.00	-
TBL	17,020,169.16	567.34	10,900.00	-
TICL	3,071,828.24	11.19	215.00	(8.51)
TPCC	3,483,731.95	187.38	3,600.00	(2.70)
VODA	8,817.18	40.08	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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