

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND NOVEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.41	(0.03)	(7.31)
GBP/KES	139.89	(0.07)	8.00
EUR/KES	120.43	(0.08)	5.91

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.94	(0.51)	(23.14)
NSE-20	1,684.15	0.22	(11.48)
NSE-25	3,105.06	(0.41)	(17.06)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.42	16.50	17.62	
Market Turnover (USD MN)	1.19	4.64	676.29	
Foreign Buys (%)	31.40	86.64	41.24	
Foreign Sales (%)	75.49	81.23	67.53	
Foreign Participation (%)	53.45	83.93	54.38	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	3.29	8.94	7,300
Centum	8.60	5.13	9,500
Stanbic	100.00	2.83	41,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media Group	16.20	(4.71)	2,000
Trans-Century	1.10	(4.35)	2,100
NCBA Group	30.30	(3.35)	60,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.55	0.21	0.46	24.80	(0.80)
Equity Group	0.21	0.16	0.17	46.10	(0.75)
BAT Kenya	0.18	-	0.18	431.75	(0.06)
E.A Breweries	0.07	0.00	0.05	166.00	(0.90)
KCB Group	0.07	0.00	0.02	37.60	(0.27)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.22	(0.03)	(0.29)
KES/RWF	8.79	(0.00)	(4.10)
KES/TSH	19.21	(0.03)	(5.72)
USD/USH	3,790.01	0.00	(7.00)
USD/RWF	1,067.53	(0.03)	(2.92)
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,253.67	(0.31)	(11.76)
USE LCI**	271.09	(0.16)	(16.50)
RSE RSI	109.12	(0.28)	7.29
RSE RASI	147.53	-	1.51
DSE DSEI**	1,875.16	(0.06)	(1.14)
DSE TSI**	3,836.06	(0.11)	7.60

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	24,953.96	5.84	182.21	(0.27)
SBU	9,014.78	0.67	21.00	-
UCL	6,275.27	0.48	15.00	-
RSE				
BOK	225,001.14	30.82	271.00	(0.37)
BLR	25,135.34	19.33	170.00	-
IMR	79,227.51	4.89	43.00	-
CMR	226,559.30	13.65	120.00	-
MTNR	223,624.95	19.79	174.00	(0.57)
DSE**				
CRDB	42,605,389.73	19.78	380.00	-
DCB	163,066.40	7.81	150.00	(3.23)
DSE	453,878.55	88.51	1,700.00	-
NICO	305,593.30	16.92	325.00	(1.52)
NMB	3,643,357.34	145.78	2,800.00	(0.71)
TPCC	562,297.92	187.43	3,600.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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