

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD NOVEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.45	(0.03)	(7.35)
GBP/KES	139.85	0.03	8.03
EUR/KES	120.34	0.07	5.98

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.82	(0.09)	(23.21)
NSE-20	1,682.55	(0.10)	(11.56)
NSE-25	3,103.53	(0.05)	(17.10)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.40	16.41	17.60	
Market Turnover (USD MN)	0.79	1.19	677.14	
Foreign Buys (%)	33.91	31.40	41.23	
Foreign Sales (%)	60.08	75.49	67.52	
Foreign Participation (%)	47.00	53.45	54.37	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	0.77	8.45	1,700
Eaagads	11.55	5.00	2,300
Trans-Century	1.15	4.55	77,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	3.95	(6.40)	20,100
Liberty Kenya	5.00	(6.37)	3,800
Car & General	39.35	(3.91)	3,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.32	0.27	0.27	24.80	-
KCB Group	0.29	0.00	0.12	37.25	(0.93)
StanChart	0.03	-	0.01	138.00	(0.54)
KenGen	0.02	0.00	0.02	3.32	(0.90)
Co-op	0.02	0.00	0.00	11.75	(0.42)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.08	(0.43)	(0.72)
KES/RWF	8.79	(0.01)	(4.10)
KES/TSH	19.20	(0.03)	(5.75)
USD/USH	3,775.01	0.40	(6.58)
USD/RWF	1,067.80	(0.03)	(2.94)
USD/TSH	2,332.00	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,247.38	(0.50)	(12.20)
USE LCI**	269.18	(0.70)	(17.09)
RSE RSI	109.24	0.11	7.40
RSE RASI	147.45	(0.05)	1.45
DSE DSEI**	1,866.01	(0.49)	(1.62)
DSE TSI**	3,833.88	(0.06)	7.54

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	31,503.66	17.50	544.00	(0.18)
MTN	31,272.02	5.79	180.00	(1.21)

RSE				
BOK	891,001.94	30.94	272.00	0.37
BLR	-	19.34	170.00	-
IMR	47,930.48	4.89	43.00	-
CMR	-	13.65	120.00	-
MTNR	-	19.79	174.00	-

DSE**				
CRDB	868,259.30	19.79	380.00	-
DCB	5,077.89	7.81	150.00	-
DSE	10,358.89	88.54	1,700.00	-
NICO	508,296.49	16.93	325.00	-
NMB	145,826.50	145.83	2,800.00	-
SWIS	71,402.90	78.12	1,500.00	(9.64)
TPCC	187,491.21	187.49	3,600.00	-
TTP	62.50	6.25	120.00	-
VODA	1,604.09	40.10	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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