

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH NOVEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.50	(0.04)	(7.39)
GBP/KES	136.90	2.11	9.97
EUR/KES	118.85	1.24	7.15

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.55	(0.21)	(23.37)
NSE-20	1,675.66	(0.41)	(11.93)
NSE-25	3,092.65	(0.35)	(17.39)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.36	16.39	17.57	
Market Turnover (USD MN)	1.69	0.79	678.95	
Foreign Buys (%)	85.63	33.91	41.35	
Foreign Sales (%)	90.37	60.08	67.58	
Foreign Participation (%)	88.00	47.00	54.46	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.28	9.33	31,500
Olympia Capital	2.46	8.85	40,200
Sanlam	9.34	7.60	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS EA	15.00	(5.96)	2,000
Eveready EA	0.74	(3.90)	2,700
Crown Paints	39.15	(3.33)	800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.47	1.44	1.44	24.80	-
KPLC	0.04	-	-	1.75	(2.23)
KCB Group	0.03	-	0.02	37.15	(0.27)
E.A Breweries	0.02	-	0.02	164.50	(0.60)
Equity Group	0.02	0.00	0.01	45.70	(0.44)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.32	0.76	0.04
KES/RWF	8.79	(0.01)	(4.11)
KES/TSH	19.19	(0.04)	(5.79)
USD/USH	3,805.01	(0.79)	(7.43)
USD/RWF	1,068.09	(0.03)	(2.97)
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,240.07	(0.59)	(12.71)
USE LCI**	269.99	0.30	(16.84)
RSE RSI	109.24	-	7.40
RSE RASI	147.48	0.02	1.47
DSE DSEI**	1,860.24	(0.31)	(1.92)
DSE TSI**	3,830.57	(0.09)	7.44

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	109,456.21	5.78	180.95	0.53
SBU	20,436.27	0.67	21.00	-
UCL	3,410.69	0.48	15.00	-
RSE				
BOK	126,855.57	30.94	272.00	-
BLR	-	19.34	170.00	-
IMR	-	4.89	43.00	-
CMR	-	13.65	120.00	-
MTNR	-	19.79	174.00	-
DSE**				
CRDB	81,547.78	19.80	380.00	-
DCB	937.80	7.81	150.00	-
DSE	7,971.28	88.57	1,700.00	-
NICO	11,852.72	16.93	325.00	-
NMB	844,935.11	145.88	2,800.00	-
SWIS	11,722.47	78.15	1,500.00	-
TCCL	101,315.52	61.48	1,180.00	(9.23)
TICL	669,483.53	10.42	200.00	(6.98)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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