

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH NOVEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.54	(0.03)	(7.42)
GBP/KES	136.70	0.15	10.10
EUR/KES	119.48	(0.53)	6.65

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.53	(0.02)	(23.39)
NSE-20	1,663.00	(0.76)	(12.59)
NSE-25	3,080.58	(0.39)	(17.72)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.35	16.35	17.56	
Market Turnover (USD MN)	1.08	1.69	680.11	
Foreign Buys (%)	53.42	85.63	41.37	
Foreign Sales (%)	89.85	90.37	67.62	
Foreign Participation (%)	71.63	88.00	54.49	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.70	9.76	700
New Gold ETF	2,015.00	7.18	18,900
Home Afrika	0.36	5.88	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	10.95	(8.75)	1,100
Centum	8.02	(8.24)	1,185,400
Standard Group	10.75	(6.52)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
New Gold ETF	0.31	0.31	0.31	2,015.00	7.18
KCB Group	0.20	0.15	0.18	37.00	(0.40)
Equity Group	0.19	0.07	0.18	45.00	(1.53)
ABSA Kenya	0.11	-	-	11.70	2.63
NCBA Group	0.11	-	0.06	31.50	1.29

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.14	(0.56)	(0.52)
KES/RWF	8.79	(0.03)	(4.14)
KES/TSH	19.19	(0.03)	(5.82)
USD/USH	3,785.00	0.53	(6.86)
USD/RWF	1,068.15	(0.01)	(2.98)
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,239.91	(0.01)	(12.72)
USE LCI**	268.88	(0.41)	(17.18)
RSE RSI	109.24	-	7.40
RSE RASI	147.48	-	1.47
DSE DSEI**	1,859.54	(0.04)	(1.96)
DSE TSI**	3,830.00	(0.01)	7.43

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	45,886.49	2.73	85.00	-
CQCIL	53,874.09	2.09	65.03	(5.19)
MTN	507,543.42	5.79	180.23	(0.40)
SBU	3,101.87	0.67	21.00	-

RSE				
BOK	-	30.95	272.00	-
BLR	-	19.34	170.00	-
IMR	-	4.89	43.00	-
CMR	-	13.65	120.00	-
MTNR	-	19.80	174.00	-

DSE**				
CRDB	38,331,074.56	19.80	380.00	-
DSE	5,315.99	88.60	1,700.00	-
JATU	1,511.41	15.11	290.00	-
NMB	524,177.32	145.93	2,800.00	-
SWIS	304,340.35	78.18	1,500.00	-
TCCL	1,844.96	61.50	1,180.00	-
TICL	1,926,920.79	10.42	200.00	-
TPCC	11,445,948.90	187.62	3,600.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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