

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH NOVEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.61	(0.06)	(7.49)
GBP/KES	139.14	(1.79)	8.49
EUR/KES	121.36	(1.58)	5.18

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.36	(0.13)	(23.49)
NSE-20	1,664.62	0.10	(12.51)
NSE-25	3,072.40	(0.27)	(17.94)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.32	16.34	17.54	
Market Turnover (USD MN)	2.63	1.08	682.94	
Foreign Buys (%)	60.97	53.42	41.45	
Foreign Sales (%)	87.53	89.85	67.70	
Foreign Participation (%)	74.25	71.63	54.58	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Centum	8.52	6.23	4,700
Sanlam	9.98	5.27	200
WPP Scangroup	3.18	4.26	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	3.70	(6.80)	50,300
Umeme	7.00	(6.67)	100,800
TPS EA	13.50	(6.57)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.04	0.60	1.00	25.00	0.20
BAT Kenya	0.91	0.86	0.91	420.00	-
KCB Group	0.37	0.03	0.26	36.75	(0.68)
E.A Breweries	0.11	-	0.11	159.00	0.32
ABSA Kenya	0.11	0.10	-	11.70	(0.00)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.08	(0.19)	(0.71)
KES/RWF	8.78	(0.04)	(4.18)
KES/TSH	19.18	(0.06)	(5.88)
USD/USH	3,780.01	0.13	(6.72)
USD/RWF	1,068.34	(0.02)	(3.00)
USD/TSH	2,332.00	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,232.49	(0.60)	(13.25)
USE LCI**	268.80	(0.03)	(17.21)
RSE RSI	109.24	-	7.40
RSE RASI	147.48	-	1.47
DSE DSEI**	1,829.33	(1.62)	(3.55)
DSE TSI**	3,830.57	0.01	7.44

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	175,982.08	5.80	180.23	180.14
NVL	787.90	4.99	155.00	155.00
SBU	60,062.54	0.68	21.00	21.00
UCL	8,734.79	0.48	15.00	15.00
UMEM	197,396.61	6.43	200.00	200.00

RSE				
BOK	30,962.57	30.96	272.00	-
BLR	32,897.73	19.35	170.00	-
IMR	2,936.89	4.89	43.00	-
CMR	-	13.66	120.00	-
MTNR	-	19.81	174.00	-

DSE**				
CRDB	690,689.31	19.82	380.00	-
DCB	10,794.86	7.82	150.00	-
DSE	26,596.02	88.65	1,700.00	-
NICO	925,893.57	16.95	325.00	-
NMB	253,048.11	146.02	2,800.00	-
TOL	93,555.42	33.90	650.00	-
TPCC	87,109.79	187.74	3,600.00	-
VODA	401.55	40.15	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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