

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH NOVEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.67	(0.05)	(7.54)
GBP/KES	139.34	(0.14)	8.36
EUR/KES	121.59	(0.19)	5.00

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.91	0.43	(23.16)
NSE-20	1,669.31	0.28	(12.26)
NSE-25	3,084.14	0.38	(17.62)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.38	16.31	17.61	
Market Turnover (USD MN)	1.79	2.63	684.86	
Foreign Buys (%)	34.94	60.97	41.43	
Foreign Sales (%)	78.54	87.53	67.73	
Foreign Participation (%)	56.74	74.25	54.58	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	3.52	9.66	2,000
Umeme	7.30	4.29	123,300
Home Afrika	0.36	2.86	121,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	9.34	(6.41)	800
E.A Cables	1.01	(2.88)	22,700
Britam Holdings	5.54	(2.12)	84,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	0.68	0.01	0.68	157.00	(1.26)
BAT Kenya	0.52	0.52	0.52	425.00	1.19
Safaricom	0.38	0.07	0.11	25.15	0.60
KCB Group	0.10	-	0.08	36.50	(0.68)
KPLC	0.01	0.01	0.00	1.68	(1.75)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.07	(0.05)	(0.76)
KES/RWF	8.78	(0.04)	(4.21)
KES/TSH	19.17	(0.05)	(5.92)
USD/USH	3,780.00	0.00	(6.72)
USD/RWF	1,068.45	(0.01)	(3.01)
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,215.59	(1.37)	(14.44)
USE LCI**	268.88	0.03	(17.18)
RSE RSI	109.24	-	7.40
RSE RASI	147.48	-	1.47
DSE DSEI**	1,843.05	0.75	(2.83)
DSE TSI**	3,825.35	(0.14)	7.30

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	366,347.47	2.74	85.00	85.00
MTN	82,909.79	5.79	180.00	180.14
SBU	2,365.82	0.68	21.00	21.00
RSE				
BOK	-	30.97	272.00	-
BLR	-	19.36	170.00	-
IMR	-	4.90	43.00	-
CMR	-	13.67	120.00	-
MTNR	-	19.81	174.00	-
DSE**				
CRDB	3,429,892.36	19.57	375.00	(1.32)
DCB	782.61	7.83	150.00	-
DSE	8,869.60	88.70	1,700.00	-
NMB	83,269.85	146.09	2,800.00	-
SWIS	19,800.07	78.26	1,500.00	-
TICL	517,046.32	9.91	190.00	(5.00)
TPCC	187,826.74	187.83	3,600.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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