

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH NOVEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.74	(0.06)	(7.60)
GBP/KES	139.69	(0.25)	8.13
EUR/KES	122.34	(0.61)	4.42

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.74	0.65	(22.66)
NSE-20	1,667.34	(0.12)	(12.36)
NSE-25	3,094.71	0.34	(17.34)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.48	16.37	17.73	
Market Turnover (USD MN)	1.78	1.79	684.86	
Foreign Buys (%)	81.45	34.94	41.43	
Foreign Sales (%)	90.01	78.54	67.73	
Foreign Participation (%)	85.73	56.74	54.58	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS EA	14.70	8.89	10,100
Uchumi	0.26	4.00	1,700
Trans-Century Ltd	1.13	2.73	22,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
CIC Insurance	1.83	(8.04)	77,600
Car & General	39.00	(5.34)	100
Eveready EA	0.71	(5.33)	18,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.88	0.80	0.84	25.50	1.39
Equity Group	0.38	0.35	0.35	45.05	0.33
KCB Group	0.34	0.30	0.33	36.50	-
E.A Breweries	0.09	-	0.07	157.75	0.48
Centum	0.01	-	-	8.50	(0.47)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.01	(0.19)	(0.95)
KES/RWF	8.78	(0.03)	(4.24)
KES/TSH	19.16	(0.06)	(5.97)
USD/USH	3,775.00	0.13	(6.58)
USD/RWF	1,068.75	(0.03)	(3.04)
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,208.22	(0.61)	(14.96)
USE LCI**	266.94	(0.72)	(17.78)
RSE RSI	109.24	-	7.40
RSE RASI	147.48	-	1.47
DSE DSEI**	1,840.60	(0.13)	(2.96)
DSE TSI**	3,830.29	0.13	7.44

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	7,969.89	5.80	180.00	180.14
SBU	72,698.78	0.65	20.11	21.00
UMEM	23,476.90	6.45	200.00	200.00

RSE				
BOK	-	30.98	272.00	-
BLR	5,983,529.06	19.36	170.00	-
IMR	17,632.79	4.90	43.00	-
CMR	-	13.67	120.00	-
MTNR	-	19.82	174.00	-

DSE**				
CRDB	2,257,337.95	19.84	380.00	1.33
DSE	8,874.55	88.75	1,700.00	-
NICO	37,494.98	16.97	325.00	-
NMB	30,312,102.28	146.17	2,800.00	-
SWIS	548.13	78.30	1,500.00	-
TICL	474,625.57	9.92	190.00	-
TPCC	200,335.14	187.93	3,600.00	-
VODA	11,656.98	40.20	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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