

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH NOVEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.78	(0.04)	(7.64)
GBP/KES	139.92	(0.16)	7.98
EUR/KES	122.20	0.12	4.53

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.09	(0.50)	(23.05)
NSE-20	1,666.47	(0.05)	(12.41)
NSE-25	3,088.01	(0.22)	(17.52)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.39	16.36		17.64
Market Turnover (USD MN)	2.44	1.79		687.49
Foreign Buys (%)	71.17	81.20		41.54
Foreign Sales (%)	79.42	89.74		67.78
Foreign Participation (%)	75.29	85.47		54.66

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready EA	0.76	7.04	300
CIC Insurance	1.95	6.56	19,100
Trans-Century	1.19	5.31	2,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.07	(7.76)	14,000
TPS EA	13.60	(7.48)	500
Sasini	20.50	(6.82)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.61	1.18	1.37	25.25	(0.98)
BAT Kenya	0.58	0.52	0.53	425.00	-
KCB Group	0.06	0.02	0.02	36.75	0.68
E.A Breweries	0.06	-	-	157.50	(0.16)
Equity Group	0.05	0.02	0.01	45.10	0.11

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.04	0.10	(0.85)
KES/RWF	8.78	(0.01)	(4.25)
KES/TSH	19.15	(0.04)	(6.01)
USD/USH	3,780.00	(0.13)	(6.72)
USD/RWF	1,069.07	(0.03)	(3.07)
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,205.15	(0.25)	(15.17)
USE LCI**	266.73	(0.08)	(17.84)
RSE RSI	109.24	-	7.40
RSE RASI	147.48	-	1.47
DSE DSEI**	1,846.05	0.30	(2.67)
DSE TSI**	3,834.07	0.10	7.54

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	93,076.45	5.80	180.00	-
SBU	32,217.53	0.64	20.00	(0.55)
UMEM	3,357,711.27	6.44	200.00	-

RSE				
BOK	-	30.98	272.00	-
BLR	-	19.37	170.00	-
IMR	8,817.00	4.90	43.00	-
CMR	-	13.67	120.00	-
MTNR	-	19.82	174.00	-

DSE**				
CRDB	14,645,885.42	19.84	380.00	-
DCB	2,193.33	7.83	150.00	-
NICO	74,847.25	16.97	325.00	-
NMB	2,203,838.32	147.27	2,820.00	0.71
SWIS	235.00	78.33	1,500.00	-
TICL	82,830.44	9.92	190.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com