

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15<sup>TH</sup> NOVEMBER 2022



DYER & BLAIR  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| USD/KES | 121.90 | (0.06) | (7.74) |
| GBP/KES | 143.63 | (0.31) | 5.54   |
| EUR/KES | 125.65 | (0.30) | 1.83   |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day | y-t-d   |
|----------------|----------|-------|---------|
| NASI           | 127.88   | 0.02  | (23.18) |
| NSE-20         | 1,658.65 | 0.17  | (12.82) |
| NSE-25         | 3,091.99 | 0.06  | (17.41) |

| Market Activity           | Close | 1-day | y-t-d | Cumm.  |
|---------------------------|-------|-------|-------|--------|
| Market Cap (USD BN)*      | 16.35 | 16.34 |       | 17.61  |
| Market Turnover (USD MN)  | 2.26  | 1.11  |       | 687.49 |
| Foreign Buys (%)          | 31.10 | 38.84 |       | 41.54  |
| Foreign Sales (%)         | 26.01 | 55.67 |       | 67.78  |
| Foreign Participation (%) | 28.56 | 47.26 |       | 54.66  |

| Top Gainers     | VWAP  | 1-day  | Volumes  |
|-----------------|-------|--------|----------|
|                 | (KES) | ch (%) | (shares) |
| Eveready E.A    | 0.77  | 8.45   | 5,500    |
| Sanlam          | 9.02  | 5.87   | 300      |
| Olympia Capital | 2.99  | 4.18   | 4,000    |

| Top Losers     | VWAP  | 1-day  | Volumes  |
|----------------|-------|--------|----------|
|                | (KES) | ch (%) | (shares) |
| Standard Group | 10.30 | (6.36) | 300      |
| E.A Cables     | 0.94  | (4.08) | 33,200   |
| Nation Group   | 15.90 | (3.93) | 7,200    |

| Top Traders   | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|---------------|----------|---------|---------|--------|--------|
|               | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Safaricom     | 1.77     | 0.52    | 0.42    | 25.05  | (0.20) |
| Equity Group  | 0.15     | 0.13    | 0.11    | 45.55  | (0.65) |
| E.A Breweries | 0.11     | -       | 0.02    | 161.50 | 1.73   |
| KCB Group     | 0.07     | 0.05    | 0.01    | 37.65  | 1.62   |
| Co-op         | 0.05     | -       | -       | 12.00  | 1.27   |

\*Year-to-date refers to Market Capitalization as at 31st December 2021

### CURRENCY PERFORMANCE-TSH, USh, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 30.80    | (0.32) | (1.60) |
| KES/RWF | 8.77     | (0.04) | (4.30) |
| KES/TSH | 19.13    | (0.06) | (6.10) |
| USD/USH | 3,755.00 | 0.27   | (6.01) |
| USD/RWF | 1,069.45 | (0.01) | (3.10) |
| USD/TSH | 2,332.00 | 0.00   | (1.17) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| USE ALSI**     | 1,205.34 | (0.00) | (15.16) |
| USE LCI**      | 266.89   | (0.00) | (17.79) |
| RSE RSI        | 109.43   | 0.17   | 7.59    |
| RSE RASI       | 147.53   | 0.03   | 1.51    |
| DSE DSEI**     | 1,849.98 | 0.09   | (2.46)  |
| DSE TSI**      | 3,832.89 | -      | 7.51    |

| USE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| MTN   | 292.16            | 5.84       | 180.00      | -            |
| SBU   | 58,036.14         | 0.65       | 20.02       | (0.35)       |
| UMEM  | 31,475.72         | 6.56       | 202.00      | 1.00         |

| RSE  |           |       |        |      |
|------|-----------|-------|--------|------|
| BOK  | -         | 31.00 | 272.00 | -    |
| BLR  | -         | 19.38 | 170.00 | -    |
| IMR  | -         | 4.90  | 43.00  | -    |
| CMR  | -         | 13.68 | 120.00 | -    |
| MTNR | 11,967.99 | 19.95 | 175.00 | 0.57 |

| DSE** |            |        |          |   |
|-------|------------|--------|----------|---|
| CRDB  | 866,986.92 | 19.86  | 380.00   | - |
| DCB   | 78.41      | 7.84   | 150.00   | - |
| DSE   | 836.34     | 83.63  | 1,600.00 | - |
| NMB   | 1,474.06   | 147.41 | 2,820.00 | - |
| TICL  | 15,054.18  | 9.41   | 180.00   | - |
| TOL   | 1,019.29   | 33.98  | 650.00   | - |
| TPCC  | 590,876.54 | 188.18 | 3,600.00 | - |

\*Local Currency

\*\*Trading data for the previous day.

RESEARCH DEPARTMENT

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