

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17<sup>TH</sup> NOVEMBER 2022



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| USD/KES | 121.98 | (0.04) | (7.81) |
| GBP/KES | 144.98 | 0.16   | 4.65   |
| EUR/KES | 126.94 | 0.02   | 0.82   |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| NASI           | 128.77   | (0.19) | (22.64) |
| NSE-20         | 1,659.26 | (0.37) | (12.79) |
| NSE-25         | 3,117.73 | (0.20) | (16.73) |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)*      | 16.45 | 16.48 | 17.73  |       |
| Market Turnover (USD MN)  | 2.37  | 7.26  | 695.32 |       |
| Foreign Buys (%)          | 59.41 | 65.72 | 42.03  |       |
| Foreign Sales (%)         | 88.11 | 76.95 | 68.21  |       |
| Foreign Participation (%) | 73.76 | 71.34 | 55.12  |       |

| Top Gainers     | VWAP  | 1-day  | Volumes  |
|-----------------|-------|--------|----------|
|                 | (KES) | ch (%) | (shares) |
| Home Afrika     | 0.37  | 2.78   | 42,000   |
| Stanbic         | 99.75 | 2.31   | 1,100    |
| Olympia Capital | 2.78  | 2.21   | 1,200    |

| Top Losers     | VWAP   | 1-day   | Volumes  |
|----------------|--------|---------|----------|
|                | (KES)  | ch (%)  | (shares) |
| BOC Kenya      | 72.00  | (10.00) | 100      |
| Williamson Tea | 137.00 | (9.27)  | 100      |
| Kapchorua Tea  | 105.00 | (8.70)  | 100      |

| Top Traders   | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|---------------|----------|---------|---------|--------|--------|
|               | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Safaricom     | 1.20     | 1.15    | 1.17    | 25.25  | -      |
| BAT Kenya     | 0.45     | -       | 0.45    | 425.00 | -      |
| E.A Breweries | 0.28     | 0.23    | 0.26    | 164.00 | 0.61   |
| Equity Group  | 0.15     | 0.03    | 0.14    | 45.65  | (0.11) |
| Co-op         | 0.12     | -       | -       | 11.90  | (0.83) |

\*Year-to-date refers to Market Capitalization as at 31st December 2021

### CURRENCY PERFORMANCE-TSH, USh, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 30.74    | (0.04) | (1.80) |
| KES/RWF | 8.62     | (1.71) | (5.95) |
| KES/TSH | 19.12    | (0.04) | (6.16) |
| USD/USH | 3,750.00 | 0.00   | (5.87) |
| USD/RWF | 1,051.74 | 1.67   | (1.40) |
| USD/TSH | 2,332.00 | 0.00   | (1.17) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| USE ALSI**     | 1,217.34 | 0.46   | (14.31) |
| USE LCI**      | 268.68   | 0.73   | (17.24) |
| RSE RSI        | 109.43   | 0.12   | 7.59    |
| RSE RASI       | 147.53   | 0.02   | 1.51    |
| DSE DSEI**     | 1,868.46 | 0.48   | (1.49)  |
| DSE TSI**      | 3,829.01 | (0.00) | 7.40    |

| USE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| BOBU  | 1,675,033.26      | 2.76       | 85.00       | -            |
| MTN   | 758,516.60        | 5.86       | 180.00      | -            |
| SBU   | 6,079.45          | 0.68       | 21.00       | 5.00         |
| UMEM  | 159,945.87        | 6.51       | 200.00      | -            |

| RSE  |           |       |        |      |
|------|-----------|-------|--------|------|
| BOK  | 22,082.28 | 31.55 | 272.00 | 0.37 |
| BLR  | 35,489.37 | 19.72 | 170.00 | -    |
| IMR  | -         | 4.99  | 43.00  | -    |
| CMR  | -         | 13.92 | 120.00 | -    |
| MTNR | -         | 20.30 | 175.00 | -    |

| DSE** |               |        |          |        |
|-------|---------------|--------|----------|--------|
| CRDB  | 99,606,590.65 | 19.88  | 380.00   | -      |
| DCB   | 28,991.00     | 7.85   | 150.00   | -      |
| DSE   | 3,877,895.18  | 83.69  | 1,600.00 | -      |
| MBP   | 22,753.95     | 21.45  | 410.00   | (2.38) |
| NICO  | 7,309.87      | 17.00  | 325.00   | -      |
| NMB   | 395,438.85    | 146.46 | 2,800.00 | -      |
| SWIS  | 25,499.53     | 78.46  | 1,500.00 | -      |
| TCCL  | 1,851.66      | 61.72  | 1,180.00 | -      |
| TPCC  | 46,887.75     | 188.30 | 3,600.00 | -      |
| TTP   | 627.68        | 6.28   | 120.00   | -      |
| VODA  | 523.59        | 40.28  | 770.00   | -      |

\*Local Currency

\*\*Trading data for the previous day.

**RESEARCH DEPARTMENT**

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