

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH NOVEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	122.03	(0.04)	(7.86)
GBP/KES	144.84	0.10	4.75
EUR/KES	126.31	0.50	1.31

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.02	0.19	(22.49)
NSE-20	1,664.82	0.34	(12.50)
NSE-25	3,129.79	0.39	(16.40)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.47	16.44		17.77
Market Turnover (USD MN)	3.04	2.37		698.60
Foreign Buys (%)	51.13	59.41		42.08
Foreign Sales (%)	59.03	88.11		68.16
Foreign Participation (%)	55.08	73.76		55.12

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	150.00	9.49	1,000
NBV Ltd	3.85	9.38	35,000
Britam Holdings	5.80	4.69	173,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	2.40	(9.43)	74,700
Kakuzi	390.00	(7.14)	700
Eveready E.A	0.70	(6.67)	5,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.57	1.48	1.49	25.25	-
E.A Breweries	0.26	0.07	0.26	165.25	0.76
Co-op	0.05	-	-	12.00	0.84
KCB Group	0.04	0.00	0.03	38.80	(1.65)
StanChart	0.04	-	-	138.75	0.36

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.65	(0.31)	(2.10)
KES/RWF	8.62	0.01	(5.94)
KES/TSH	19.11	(0.04)	(6.20)
USD/USH	3,740.01	0.27	(5.59)
USD/RWF	1,052.31	(0.05)	(1.45)
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,229.78	1.02	(13.44)
USE LCI**	268.69	0.00	(17.24)
RSE RSI	109.30	(0.12)	7.46
RSE RASI	147.50	(0.02)	1.49
DSE DSEI**	1,866.45	(0.11)	(1.60)
DSE TSI**	3,829.01	-	7.40

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	183.04	2.77	85.00	-
MTN	1,722,299.37	5.87	180.00	-
SBU	13,018.62	0.69	21.00	-
UCL	48,987.71	0.49	15.00	-
UMEM	115,590.21	6.53	200.15	0.08

RSE				
BOK	260,836.79	31.43	271.00	(0.37)
BLR	1,995,036.76	19.71	170.00	-
IMR	-	4.99	43.00	-
CMR	-	13.92	120.00	-
MTNR	-	20.29	175.00	-

DSE**				
CRDB	13,050,845.10	19.88	380.00	-
NICO	25,509.94	17.01	325.00	-
NMB	79,120.05	146.52	2,800.00	-
TCCL	51,126.62	61.75	1,180.00	-
TOL	599,653.59	34.01	650.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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