

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST NOVEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	122.08	(0.04)	(7.90)
GBP/KES	145.48	(0.44)	4.33
EUR/KES	126.67	(0.28)	1.03

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.89	(0.10)	(22.57)
NSE-20	1,659.51	(0.32)	(12.78)
NSE-25	3,121.83	(0.25)	(16.62)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.45	16.47	17.75	
Market Turnover (USD MN)	3.03	3.04	701.87	
Foreign Buys (%)	40.21	51.13	42.07	
Foreign Sales (%)	76.06	59.03	68.20	
Foreign Participation (%)	58.14	55.08	55.13	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.39	8.33	1,100
Jubilee Holdings	200.00	6.52	41,400
CIC Insurance	1.97	4.23	31,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	3.57	(7.27)	17,100
BK Group	27.00	(6.90)	1,200
Trans-Century	1.00	(6.54)	41,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.61	0.24	1.53	45.80	(2.14)
Safaricom	1.10	0.94	0.62	25.35	0.40
E.A Breweries	0.10	-	0.08	167.00	1.06
Jubilee Holdings	0.07	-	-	200.00	6.52
KCB Group	0.04	0.03	0.03	38.00	(2.06)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.62	(0.09)	(2.19)
KES/RWF	8.85	2.62	(3.47)
KES/TSH	19.10	(0.04)	(6.24)
USD/USH	3,738.01	0.05	(5.53)
USD/RWF	1,080.35	(2.67)	(4.15)
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,230.28	0.04	(13.40)
USE LCI**	268.68	(0.00)	(17.24)
RSE RSI	109.43	0.12	7.59
RSE RASI	147.53	0.02	1.51
DSE DSEI**	1,870.66	0.23	(1.37)
DSE TSI**	3,829.01	-	7.40

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	713,156.65	2.78	85.00	-
MTN	264,537.30	5.88	180.00	-
UMEM	3,004.62	6.53	200.00	(0.07)

RSE				
BOK	55,121.14	30.62	271.00	-
BLR	17,288.92	19.21	170.00	-
IMR	29,639.76	4.86	43.00	-
CMR	-	13.56	120.00	-
MTNR	39,549.81	19.77	175.00	-

DSE**				
NICO	100,380.06	17.01	325.00	-
NMB	464,067.34	146.58	2,800.00	-
TICL	8,263.88	9.42	180.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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