

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND NOVEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	122.17	(0.07)	(7.98)
GBP/KES	144.30	0.81	5.10
EUR/KES	125.32	1.07	2.09

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.55	(1.04)	(23.37)
NSE-20	1,640.56	(1.14)	(13.77)
NSE-25	3,091.04	(0.99)	(17.44)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.27	16.44		17.56
Market Turnover (USD MN)	1.45	3.02		703.43
Foreign Buys (%)	85.78	40.21		42.16
Foreign Sales (%)	96.34	76.06		68.26
Foreign Participation (%)	91.06	58.14		55.21

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.17	7.34	200
Car & General	41.55	6.54	700
New Gold ETF	2,100.00	5.00	15,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	3.30	(8.08)	7,700
TPS E.A	13.00	(7.14)	2,400
DTB Kenya	46.55	(4.02)	18,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	0.86	0.84	0.84	166.50	(0.30)
Safaricom	0.31	0.14	0.27	25.00	(1.38)
New Gold ETF	0.26	0.26	0.26	2,100.00	5.00
Equity Group	0.08	0.00	-	45.05	(1.64)
KCB Group	0.05	-	0.01	37.30	(1.84)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.67	0.15	(2.05)
KES/RWF	8.85	(0.04)	(3.51)
KES/TSH	19.10	(0.04)	(6.27)
USD/USH	3,746.19	(0.22)	(5.76)
USD/RWF	1,080.70	(0.03)	(4.19)
USD/TSH	2,332.74	(0.03)	(1.20)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,231.18	0.07	(13.34)
USE LCI**	269.30	0.23	(17.05)
RSE RSI	109.43	-	7.59
RSE RASI	147.53	-	1.51
DSE DSEI**	1,865.19	(0.29)	(1.66)
DSE TSI**	3,829.01	-	7.40

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	51,002.77	2.77	85.00	-
MTN	245,067.67	5.87	180.00	-
SBU	10,135.33	0.68	21.00	-
UMEM	24,653,513.78	6.85	210.00	5.00

RSE				
BOK	-	30.63	271.00	(0.37)
BLR	24,982.48	19.22	170.00	-
IMR	5,346.93	4.86	43.00	-
CMR	-	13.57	120.00	-
MTNR	-	19.78	175.00	-

DSE**				
CRDB	16,861,990.05	19.90	380.00	-
DSE	1,675.83	83.79	1,600.00	-
NICO	74,888.71	17.02	325.00	-
NMB	842,272.85	146.64	2,800.00	-
SWIS	52,395.92	78.55	1,500.00	-
TBL	5,708.30	570.83	10,900.00	-
TICL	282.80	9.43	180.00	-
TOL	67,740.25	34.04	650.00	-
TPCC	761,665.36	188.53	3,600.00	-
TTP	62.84	6.28	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com