

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD NOVEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	122.18	(0.01)	(7.99)
GBP/KES	145.21	(0.63)	4.50
EUR/KES	126.01	(0.56)	1.55

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.79	0.19	(23.23)
NSE-20	1,643.95	0.21	(13.59)
NSE-25	3,099.02	0.26	(17.22)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.30	16.26	17.60	
Market Turnover (USD MN)	5.53	1.45	709.40	
Foreign Buys (%)	30.32	85.78	42.07	
Foreign Sales (%)	81.59	96.34	68.37	
Foreign Participation (%)	55.96	91.06	55.22	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	3.00	7.91	78,800
Total Energies	25.00	5.93	10,000
Co-op	12.60	4.56	7,233,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	9.90	(9.59)	100
Sasini Plc	21.00	(4.55)	13,700
Liberty Kenya	4.80	(3.61)	15,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	2.86	1.68	2.84	45.00	(0.11)
BAT Kenya	0.92	-	0.92	435.00	1.28
Safaricom	0.82	-	0.70	25.00	-
Co-op	0.75	-	-	12.60	4.56
KCB Group	0.05	-	0.02	37.45	0.40

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.65	(0.05)	(2.09)
KES/RWF	8.84	(0.02)	(3.53)
KES/TSH	19.09	(0.02)	(6.29)
USD/USH	3,745.01	0.03	(5.73)
USD/RWF	1,080.65	0.00	(4.18)
USD/TSH	2,332.51	0.01	(1.19)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,226.12	(0.41)	(13.70)
USE LCI**	269.30	-	(17.05)
RSE RSI	108.11	(1.21)	6.29
RSE RASI	147.16	(0.25)	1.25
DSE DSEI**	1,855.99	(0.49)	(2.15)
DSE TSI**	3,827.92	(0.03)	7.37

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	16,638.94	2.77	85.00	-
MTN	19,379.47	5.87	180.00	-
SBU	221,673.97	0.69	21.00	-
UCL	183,613.10	0.49	15.00	-
UMEM	527.55	6.85	210.00	-

RSE				
BOK	457,137.69	30.07	266.00	(2.21)
BLR	5,442,869.10	18.77	166.00	(2.35)
IMR	-	4.86	43.00	-
CMR	-	13.57	120.00	-
MTNR	-	19.79	175.00	-

DSE**				
CRDB	198,316.43	19.91	380.00	-
DCB	23,179.19	7.86	150.00	-
DSE	63,026.44	83.81	1,600.00	-
NICO	22,557.15	17.02	325.00	-
NMB	2,247,433.26	146.67	2,800.00	-
SWIS	118,724.59	78.57	1,500.00	-
TICL	45,593.60	8.90	170.00	(5.56)
TPCC	282,864.69	188.58	3,600.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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