

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH NOVEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	122.23	(0.04)	(8.03)
GBP/KES	146.29	(0.74)	3.79
EUR/KES	126.23	(0.17)	1.38

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.51	(0.22)	(23.40)
NSE-20	1,643.03	(0.06)	(13.64)
NSE-25	3,098.61	(0.01)	(17.24)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.25	16.29	17.56	
Market Turnover (USD MN)	1.00	5.53	710.49	
Foreign Buys (%)	52.10	30.32	42.08	
Foreign Sales (%)	29.41	81.59	68.32	
Foreign Participation (%)	40.75	55.96	55.20	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready E.A	0.77	10.00	3,300
Unga Group	31.80	9.66	100
HF Group	3.14	6.08	4,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.00	(8.54)	100
Williamson Tea	139.00	(7.33)	100
Uchumi	0.27	(3.57)	1,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	0.61	0.39	0.12	166.00	(0.45)
Safaricom	0.24	0.12	0.14	24.85	(0.60)
KCB Group	0.06	0.01	0.03	37.50	0.13
StanChart	0.01	-	-	142.75	1.42
KenGen	0.01	-	-	3.29	0.61

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.61	(0.12)	(2.21)
KES/RWF	8.84	(0.01)	(3.54)
KES/TSH	19.08	(0.06)	(6.35)
USD/USH	3,742.00	0.08	(5.65)
USD/RWF	1,080.91	(0.02)	(4.21)
USD/TSH	2,332.00	0.02	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,216.68	(0.77)	(14.36)
USE LCI**	269.30	-	(17.05)
RSE RSI	108.61	0.46	6.78
RSE RASI	147.30	0.10	1.35
DSE DSEI**	1,861.71	0.31	(1.85)
DSE TSI**	3,834.73	0.18	7.56

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	11,105.81	2.78	85.00	-
MTN	308,776.20	5.88	180.00	-
NVL	70,379.98	5.06	155.00	-
UCL	33,170.45	0.49	15.00	-
UMEM	22,329,050.19	6.86	210.00	-

RSE				
BOK	1,673,131.07	30.53	270.00	1.50
BLR	-	18.77	166.00	-
IMR	-	4.86	43.00	-
CMR	-	13.57	120.00	-
MTNR	-	19.79	175.00	-

DSE**				
CRDB	1,406,638.75	19.92	380.00	-
DCB	78.62	7.86	150.00	-
DSE	3,354.49	83.86	1,600.00	-
NICO	105,528.88	17.03	325.00	-
NMB	25,389.30	146.76	2,800.00	-
SWIS	33,360.41	75.48	1,440.00	-
TCCL	309,242.15	61.85	1,180.00	-
TPCC	5,310,038.84	193.93	3,700.00	2.78

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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