

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH NOVEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	122.28	(0.04)	(8.08)
GBP/KES	148.03	(1.19)	2.64
EUR/KES	127.33	(0.87)	0.52

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.28	(0.18)	(23.54)
NSE-20	1,652.06	0.55	(13.17)
NSE-25	3,106.90	0.27	(17.01)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.22	16.25	17.53	
Market Turnover (USD MN)	0.51	1.00	711.04	
Foreign Buys (%)	23.54	52.10	42.07	
Foreign Sales (%)	25.38	29.41	68.28	
Foreign Participation (%)	24.46	40.75	55.17	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	22.35	6.43	1,100
Kenya Re	1.87	3.89	9,000
Olympia Capital	3.10	3.33	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready E.A	0.74	(3.90)	1,900
Car & General	40.00	(3.73)	2,000
CIC	1.91	(3.54)	73,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Carbacid	0.15	-	0.00	13.60	(2.51)
KCB Group	0.10	-	0.04	37.60	0.27
Safaricom	0.10	0.05	0.08	24.65	(0.80)
Equity Group	0.07	0.06	-	45.95	1.10
E.A Breweries	0.02	0.01	-	165.75	(0.15)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.59	(0.09)	(2.30)
KES/RWF	8.84	(0.03)	(3.57)
KES/TSH	19.07	(0.04)	(6.39)
USD/USH	3,740.00	0.05	(5.59)
USD/RWF	1,081.06	(0.01)	(4.22)
USD/TSH	2,332.00	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,215.06	(0.13)	(14.47)
USE LCI**	268.60	(0.26)	(17.27)
RSE RSI	108.80	0.17	6.97
RSE RASI	147.35	0.03	1.38
DSE DSEI**	1,860.20	(0.08)	(1.92)
DSE TSI**	3,834.73	-	7.56

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	44,465.22	2.78	85.00	-
CQCIL	19,617.01	1.96	60.00	(7.69)
MTN	3,825.32	5.89	180.00	-
SBU	34.33	0.69	21.00	-
UMEM	4,806,167.59	6.87	210.00	-

RSE				
BOK	1,157,461.34	30.54	270.00	-
BLR	-	18.78	166.00	-
IMR	11,186.64	4.86	43.00	-
CMR	-	13.57	120.00	-
MTNR	129,398.59	19.91	176.00	0.57

DSE**				
CRDB	2,512,697.22	19.93	380.00	-
DCB	78.65	7.87	150.00	-
DSE	159,403.50	83.90	1,600.00	-
NMB	516,362.45	146.82	2,800.00	-
SWIS	4,530.42	75.51	1,440.00	-
TICL	89.14	8.91	170.00	-
TPCC	184,504.30	194.01	3,700.00	-
VODA	403.75	40.38	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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