

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH NOVEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	122.34	(0.05)	(8.13)
GBP/KES	147.90	0.09	2.73
EUR/KES	127.08	0.19	0.71

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.34	0.05	(23.50)
NSE-20	1,643.15	(0.54)	(13.64)
NSE-25	3,099.47	(0.24)	(17.21)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.22	16.21	17.54	
Market Turnover (USD MN)	0.31	0.51	711.38	
Foreign Buys (%)	43.18	23.54	42.07	
Foreign Sales (%)	38.03	25.38	68.27	
Foreign Participation (%)	40.61	24.46	55.17	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	29.65	9.81	100
NBV Ltd	3.60	8.43	200
DTB Kenya	48.70	3.62	66,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Carbacid	12.15	(10.66)	8,000
Liberty Kenya	4.36	(9.36)	11,100
Olympia Capital	2.82	(9.03)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.14	0.10	0.10	24.70	0.20
KCB Group	0.03	-	0.01	37.75	0.40
DTB Kenya	0.03	0.02	0.00	48.70	3.62
KPLC	0.02	-	-	1.52	-
Equity Group	0.02	0.01	-	45.65	(0.65)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.57	(0.05)	(2.35)
KES/RWF	8.84	(0.02)	(3.59)
KES/TSH	19.08	0.04	(6.35)
USD/USH	3,740.01	(0.00)	(5.59)
USD/RWF	1,081.30	(0.02)	(4.24)
USD/TSH	2,334.01	(0.09)	(1.26)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,216.38	0.11	(14.38)
USE LCI**	268.60	-	(17.27)
RSE RSI	108.80	-	6.97
RSE RASI	147.35	-	1.38
DSE DSEI**	1,869.14	0.48	(1.45)
DSE TSI**	3,857.43	0.59	8.20

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	236,884.97	2.78	85.00	-
MTN	22,155.71	5.89	180.00	-
SBU	68,690.75	0.69	21.00	-
UCL	36,621.98	0.49	15.00	-
UMEM	5,019,233.41	6.87	210.00	-

RSE				
BOK	-	30.55	270.00	-
BLR	-	18.78	166.00	-
IMR	-	4.86	43.00	-
CMR	-	13.58	120.00	-
MTNR	-	19.91	176.00	-

DSE**				
CRDB	483,753.70	19.92	380.00	-
DCB	157.24	7.86	150.00	-
DSE	4,193.14	83.86	1,600.00	-
NICO	158,592.26	17.03	325.00	-
NMB	24,218,546.24	153.05	2,920.00	4.29
TCCL	1,236.98	61.85	1,180.00	-
TPCC	163,291.19	193.93	3,700.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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