

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH NOVEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	122.45	(0.06)	(8.23)
GBP/KES	147.21	0.52	3.19
EUR/KES	127.13	0.62	0.68

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.48	(0.59)	(24.02)
NSE-20	1,637.55	(0.44)	(13.93)
NSE-25	3,088.98	(0.78)	(17.49)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.09	16.19	17.42	
Market Turnover (USD MN)	2.38	4.45	718.77	
Foreign Buys (%)	35.02	42.44	42.04	
Foreign Sales (%)	38.74	14.54	67.80	
Foreign Participation (%)	36.88	28.49	54.92	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.00	7.14	5,200
Bamburi	31.40	5.02	2,500
Carbacid	11.80	3.51	2,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS E.A	11.90	(9.16)	16,600
NBV Ltd	3.58	(8.44)	60,800
Kenya Re	1.74	(8.42)	254,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	1.11	0.11	0.25	166.00	(0.15)
Safaricom	0.74	0.62	0.64	24.35	(0.41)
KCB Group	0.40	0.09	-	38.00	0.13
BAT Kenya	0.02	-	0.02	430.50	(0.23)
Centum	0.02	0.00	-	8.02	0.50

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.54	0.08	(2.43)
KES/RWF	8.83	(0.02)	(3.64)
KES/TSH	19.06	(0.06)	(6.44)
USD/USH	3,740.01	(0.13)	(5.59)
USD/RWF	1,081.67	(0.03)	(4.28)
USD/TSH	2,334.00	0.00	(1.26)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,216.99	(0.22)	(14.34)
USE LCI**	268.60	-	(17.27)
RSE RSI	108.80	-	6.97
RSE RASI	147.35	-	1.38
DSE DSEI**	1,870.84	0.20	(1.36)
DSE TSI**	3,857.55	-	8.20

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	18,858.10	5.89	180.00	-
SBU	65,480.14	0.69	21.00	-
UCL	5,456.57	0.49	15.00	-
UMEM	3,824,495.89	6.88	210.00	-

RSE				
BOK	889,424.71	30.56	270.00	-
BLR	-	18.79	166.00	-
IMR	11,195.63	4.87	43.00	-
CMR	-	13.58	120.00	-
MTNR	11,954.09	19.92	176.00	-

DSE**				
CRDB	3,674,883.66	19.94	380.00	-
DCB	81,841.22	7.87	150.00	-
DSE	41,969.86	83.94	1,600.00	-
NICO	865.63	17.31	330.00	-
NMB	13,787.10	153.19	2,920.00	-
TICL	1,253,071.41	8.92	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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