

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD OCTOBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.78	(0.04)	(6.75)
GBP/KES	134.61	(3.02)	11.47
EUR/KES	118.25	(0.95)	7.61

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.92	(0.38)	(23.15)
NSE-20	1,699.23	(1.07)	(10.69)
NSE-25	3,095.69	(0.21)	(17.31)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.50	16.57	17.62	
Market Turnover (USD MN)	0.79	2.84	617.93	
Foreign Buys (%)	28.43	8.91	42.19	
Foreign Sales (%)	19.15	58.68	67.61	
Foreign Participation (%)	23.79	33.79	54.90	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	3.48	7.74	11,600
Trans-Century Plc	1.27	5.83	9,500
Uchumi Plc	0.25	4.17	2,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	9.08	(8.65)	1,700
WPP Scangroup	3.19	(7.80)	11,000
Olympia Capital	2.52	(6.67)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.31	0.00	-	41.45	-
Equity Group	0.18	0.17	0.06	46.20	(0.54)
Safaricom	0.12	0.01	0.08	24.75	(0.80)
DTB Kenya	0.06	0.05	-	50.00	-
I&M Group	0.04	-	-	17.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.92	(0.17)	1.96
KES/RWF	8.77	(0.02)	(4.38)
KES/TSH	19.31	(0.04)	(5.22)
USD/USH	3,855.00	0.13	(8.84)
USD/RWF	1,058.76	(0.01)	(2.07)
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,263.28	0.81	(11.08)
USE LCI**	271.39	-	(16.41)
RSE RSI	109.36	0.58	7.52
RSE RASI	147.52	0.12	1.50
DSE DSEI**	1,867.98	0.02	(1.51)
DSE TSI**	3,863.75	0.04	8.37

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	38,424.73	2.03	65.00	-
MTN	18,316.26	5.72	183.00	-
SBU	10,772.06	0.66	21.00	-
UCL	51,655.22	0.47	15.00	-
UMEM	992,530.87	6.26	200.00	-

RSE				
BOK	2,203,723.35	30.23	265.00	(2.57)
BLR	67,873.56	19.39	170.00	-
IMR	-	4.91	43.00	-
CMR	-	13.69	120.00	-
MTNR	116,445.94	20.08	176.00	-

DSE**				
CRDB	962,898.79	19.94	385.00	-
NMB	198,234.97	145.01	2,800.00	-
SWIS	5,431.83	95.30	1,840.00	-
TPCC	1,928,694.25	196.81	3,800.00	0.53
VODA	5,383.67	39.88	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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