

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH OCTOBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.79	(0.01)	(6.76)
GBP/KES	135.37	(0.57)	10.97
EUR/KES	118.34	(0.08)	7.54

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.66	(0.98)	(23.91)
NSE-20	1,698.97	(0.02)	(10.70)
NSE-25	3,065.42	(0.98)	(18.12)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.34	16.50	17.44	
Market Turnover (USD MN)	2.62	0.79	621.57	
Foreign Buys (%)	19.80	28.43	42.07	
Foreign Sales (%)	86.42	19.15	67.63	
Foreign Participation (%)	53.11	23.79	54.85	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BOC Kenya	84.25	9.42	200
Crown Paints	42.50	8.56	100
TPS EA	14.00	7.28	2,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.27	(9.92)	100
Longhorn	3.70	(7.50)	4,500
NBV Ltd	3.25	(6.61)	1,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom Plc	2.10	0.36	2.07	24.45	(1.21)
NCBA Group	0.20	-	-	31.75	4.10
Equity Group	0.16	0.16	0.16	46.20	-
KCB Group	0.03	-	-	39.45	(4.83)
E.A Breweries	0.02	0.00	0.02	144.50	(2.03)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.79	(0.40)	1.55
KES/RWF	8.77	0.00	(4.38)
KES/TSH	19.31	(0.01)	(5.23)
USD/USH	3,840.00	0.39	(8.41)
USD/RWF	1,058.88	(0.01)	(2.08)
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,254.97	(0.66)	(11.66)
USE LCI**	273.24	0.68	(15.84)
RSE RSI	109.36	-	7.52
RSE RASI	147.52	-	1.50
DSE DSEI**	1,869.88	0.10	(1.41)
DSE TSI**	3,863.75	-	8.37

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	30,806.17	17.14	545.00	(0.37)
MTN	2,940,624.98	5.83	185.24	1.22
SBU	15,787.39	0.66	21.00	-

RSE				
BOK	76,998.54	30.80	270.00	-
BLR	-	19.39	170.00	-
IMR	26,487.50	4.91	43.00	-
CMR	6,844.31	13.69	120.00	-
MTNR	5,288,191.28	20.08	176.00	-

DSE**				
CRDB	767,064.63	19.94	385.00	-
DSE	9,615.36	94.27	1,820.00	-
NICO	3,625.70	18.13	350.00	-
NMB	518,765.60	145.03	2,800.00	-
TCCL	72,514.06	72.51	1,400.00	-
TPCC	72,824.84	196.82	3,800.00	-
TTP	186.46	6.22	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com