

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH OCTOBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.81	(0.01)	(6.77)
GBP/KES	136.46	(0.80)	10.25
EUR/KES	119.03	(0.59)	7.00

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	124.29	(1.87)	(25.33)
NSE-20	1,681.70	(1.02)	(11.61)
NSE-25	3,019.67	(1.49)	(19.34)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.03	16.34	17.11	
Market Turnover (USD MN)	2.48	2.62	624.22	
Foreign Buys (%)	3.07	19.80	41.91	
Foreign Sales (%)	85.77	86.42	67.70	
Foreign Participation (%)	44.42	53.11	54.81	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	9.96	9.93	100
Kakuzi	420.00	6.46	100
Longhorn	3.85	4.05	20,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	2.92	(8.75)	100
Home Afrika	0.35	(7.89)	173,300
Standard Group	11.70	(6.02)	3,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.07	0.02	2.05	23.70	(3.07)
StanChart	0.11	-	-	136.25	(0.37)
Equity Group	0.07	0.05	0.06	46.15	(0.11)
KCB Group	0.04	-	-	39.20	(0.63)
DTB Kenya	0.04	-	0.01	49.45	(0.70)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.95	0.51	2.06
KES/RWF	8.81	0.47	(3.93)
KES/TSH	19.30	(0.02)	(5.25)
USD/USH	3,860.00	(0.52)	(8.98)
USD/RWF	1,064.05	(0.49)	(2.58)
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,260.94	0.48	(11.24)
USE LCI**	272.65	(0.22)	(16.02)
RSE RSI	109.36	-	7.52
RSE RASI	147.52	-	1.50
DSE DSEI**	1,856.37	(0.72)	(2.13)
DSE TSI**	3,862.66	(0.03)	8.34

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	13,803.16	5.79	185.00	(0.13)
SBU	14,281.08	0.65	20.80	(0.95)
UCL	968.48	0.47	15.00	-
UMEM	3,755.62	6.26	200.00	-

RSE				
BOK	-	30.65	270.00	-
BLR	59,022,014.33	19.30	170.00	-
IMR	33,685.67	4.88	43.00	-
CMR	-	13.62	120.00	-
MTNR	1,882,310.20	19.98	176.00	-

DSE**				
CRDB	1,569,322.20	19.94	385.00	-
DCB	51,430.55	8.81	170.00	-
DSE	942.82	94.28	1,820.00	-
JATU	150.23	15.02	290.00	-
NICO	1,486.76	18.13	350.00	-
NMB	417,308.60	145.05	2,800.00	-
TCC	8,806.60	880.66	17,000.00	-
TCCL	585,711.55	72.52	1,400.00	-
TOL	67,344.60	33.67	650.00	(7.14)
TPCC	1,968.53	196.85	3,800.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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