

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH OCTOBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.82	(0.01)	(6.79)
GBP/KES	137.49	(0.75)	9.58
EUR/KES	119.92	(0.75)	6.31

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	123.63	(0.53)	(25.73)
NSE-20	1,677.36	(0.26)	(11.84)
NSE-25	2,994.90	(0.82)	(20.01)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.94	16.03	17.02	
Market Turnover (USD MN)	8.92	2.48	633.75	
Foreign Buys (%)	7.56	3.07	41.39	
Foreign Sales (%)	92.04	85.77	68.07	
Foreign Participation (%)	49.80	44.42	54.73	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.39	4.37	400
NCBA Group	30.90	2.66	517,200
Longhorn	3.95	2.60	1,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	2.96	(8.07)	36,700
Liberty Kenya	5.22	(6.45)	7,300
Eveready E.A	0.74	(6.33)	3,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	7.90	0.12	7.87	23.65	(0.21)
E.A Breweries	0.47	0.46	0.23	138.00	(2.13)
NCBA Group	0.13	-	0.00	30.90	2.66
Equity Group	0.12	0.10	0.10	44.65	(3.25)
StanChart	0.11	-	0.00	135.25	(0.73)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.66	(0.92)	1.12
KES/RWF	8.81	(0.00)	(3.93)
KES/TSH	19.30	(0.01)	(5.26)
USD/USH	3,825.01	0.91	(7.99)
USD/RWF	1,064.19	(0.01)	(2.60)
USD/TSH	2,332.00	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,242.85	(1.43)	(12.52)
USE LCI**	272.48	(0.06)	(16.07)
RSE RSI	109.61	0.23	7.77
RSE RASI	147.59	0.05	1.55
DSE DSEI**	1,838.92	(0.94)	(3.05)
DSE TSI**	3,862.19	(0.01)	8.33

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	430,521.46	5.82	184.34	(0.36)
SBU	15,256.90	0.66	21.00	0.96
UCL	9,523.72	0.47	15.00	-
UMEM	505,404.67	6.32	200.00	-

RSE				
BOK	27,793.55	30.88	272.00	0.74
BLR	-	19.30	170.00	-
IMR	-	4.88	43.00	-
CMR	-	13.62	120.00	-
MTNR	-	19.98	176.00	-

DSE**				
CRDB	89,662.92	19.95	385.00	-
DSE	754.37	94.30	1,820.00	-
NICO	170,976.48	17.10	330.00	(5.71)
NMB	725.35	145.07	2,800.00	-
TCCL	50,412.16	72.54	1,400.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com