

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH OCTOBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.85	(0.02)	(6.81)
GBP/KES	136.71	0.57	10.09
EUR/KES	119.51	0.35	6.63

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.32	2.18	(24.11)
NSE-20	1,676.77	(0.04)	(11.87)
NSE-25	3,034.74	1.33	(18.94)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.29	15.94	17.39	
Market Turnover (USD MN)	5.87	8.92	640.02	
Foreign Buys (%)	26.65	7.56	41.25	
Foreign Sales (%)	66.61	92.04	68.06	
Foreign Participation (%)	46.63	49.80	54.65	

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Portland Cement	8.00	7.24	100
Home Afrika	0.37	5.71	17,900
Safaricom	24.75	4.65	20,918,000

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
BK Group	30.00	(8.40)	64,800
Longhorn	3.77	(4.56)	27,200
Car & General	43.05	(4.33)	200

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	4.28	0.77	3.03	24.75	4.65
Equity Group	0.98	0.42	0.49	44.50	(0.34)
E.A Breweries	0.36	0.35	0.35	137.00	(0.72)
NCBA Group	0.08	-	-	31.95	3.40
KCB Group	0.05	-	0.00	39.60	0.51

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.61	(0.15)	0.97
KES/RWF	8.81	(0.01)	(3.94)
KES/TSH	19.30	(0.02)	(5.28)
USD/USH	3,820.01	0.13	(7.85)
USD/RWF	1,064.33	(0.01)	(2.61)
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,232.33	(0.85)	(13.26)
USE LCI**	271.34	(0.42)	(16.42)
RSE RSI	109.61	-	7.77
RSE RASI	147.59	-	1.55
DSE DSEI**	1,843.15	0.23	(2.82)
DSE TSI**	3,857.25	(0.13)	8.19

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	3,473.64	5.79	183.00	(0.73)
NIC	2.20	0.18	5.80	-
SBU	74,075.83	0.66	21.00	-
UCL	16.13	0.47	15.00	-
UMEM	15,185.31	6.33	200.00	-

RSE				
BOK	-	30.88	272.00	-
BLR	-	19.30	170.00	-
IMR	3,905.98	4.88	43.00	-
CMR	-	13.63	120.00	-
MTNR	-	19.98	176.00	-

DSE**				
CRDB	43,781,851.82	19.69	380.00	(1.30)
DCB	11,012.25	8.81	170.00	-
DSE	4,715.83	94.32	1,820.00	-
NICO	67,550.41	17.10	330.00	-
NMB	39,704,115.21	145.10	2,800.00	-
TBL	5,648.63	564.86	10,900.00	-
TCCL	725.51	72.55	1,400.00	-
TPCC	790,456.40	196.92	3,800.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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