

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH OCTOBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.86	(0.01)	(6.83)
GBP/KES	135.62	0.79	10.81
EUR/KES	118.72	0.66	7.24

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.13	2.22	(22.43)
NSE-20	1,667.75	(0.54)	(12.34)
NSE-25	3,061.04	0.87	(18.24)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.65	16.28	17.78	
Market Turnover (USD MN)	2.47	5.87	642.66	
Foreign Buys (%)	75.63	26.65	41.39	
Foreign Sales (%)	41.09	66.61	67.95	
Foreign Participation (%)	58.36	46.63	54.67	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	3.20	9.97	600
NBV Ltd	3.51	8.33	110,300
Uchumi	0.27	8.00	71,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.27	(8.84)	1,700
Car & General	39.90	(7.32)	600
NCBA Group	30.15	(5.63)	34,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.04	1.74	0.86	25.95	4.85
KPLC	0.12	-	-	1.80	(2.17)
Equity Group	0.11	0.10	0.10	44.50	-
KCB Group	0.05	0.01	0.01	39.15	(1.14)
DTB Kenya	0.03	-	0.00	48.50	(1.82)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.61	(0.01)	0.96
KES/RWF	8.81	0.01	(3.93)
KES/TSH	19.29	(0.01)	(5.29)
USD/USH	3,820.00	0.00	(7.85)
USD/RWF	1,064.58	(0.02)	(2.63)
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,220.01	0.91	(14.13)
USE LCI**	272.32	(0.26)	(16.12)
RSE RSI	109.61	-	7.77
RSE RASI	147.59	-	1.55
DSE DSEI**	1,846.72	(1.14)	(2.64)
DSE TSI**	3,857.07	(0.17)	8.19

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	22,969.31	5.83	184.16	0.46

RSE				
BOK	-	30.88	272.00	-
BLR	-	19.30	170.00	-
IMR	-	4.88	43.00	-
CMR	-	13.62	120.00	-
MTNR	-	19.98	176.00	-

DSE**				
CRDB	4,082,937.45	19.69	380.00	-
DCB	969.20	8.81	170.00	-
JATU	150.30	15.03	290.00	-
MCB	1,658.52	16.59	320.00	-
MKCB	121.28	40.43	780.00	-
NICO	82,096.79	17.10	330.00	-
NMB	905,117.06	145.12	2,800.00	-
SWIS	8,582.85	95.36	1,840.00	-
TOL	6,737.74	33.69	650.00	-
TTP	25,209.52	196.95	3,800.00	-
VODA	399.08	39.91	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com