

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH OCTOBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.91	(0.04)	(6.87)
GBP/KES	133.21	1.78	12.39
EUR/KES	117.53	1.00	8.17

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	130.35	0.94	(21.69)
NSE-20	1,682.58	0.89	(11.56)
NSE-25	3,083.39	0.73	(17.64)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.80	16.64	17.95	
Market Turnover (USD MN)	3.39	2.47	646.28	
Foreign Buys (%)	52.59	75.63	41.45	
Foreign Sales (%)	39.79	41.09	67.79	
Foreign Participation (%)	46.19	58.36	54.62	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NCBA Group	32.35	7.30	371,500
Car & General	42.75	7.14	1,200
WPP Scangroup	3.25	5.18	5,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	9.02	(9.80)	36,900
HF Group	3.10	(8.28)	15,200
TPS EA	13.00	(7.14)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.79	0.74	0.16	26.35	1.54
New Gold ETF	0.99	0.99	0.99	2,005.00	1.52
Equity Group	0.15	0.03	0.08	44.25	(0.56)
KCB Group	0.14	0.00	0.10	39.10	(0.13)
KPLC	0.10	-	-	1.80	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.72	0.35	1.31
KES/RWF	8.81	0.01	(3.91)
KES/TSH	19.29	(0.04)	(5.33)
USD/USH	3,835.01	(0.39)	(8.27)
USD/RWF	1,065.12	(0.05)	(2.69)
USD/TSH	2,332.00	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,219.33	(0.06)	(14.17)
USE LCI**	272.09	(0.08)	(16.19)
RSE RSI	109.61	-	7.77
RSE RASI	147.59	-	1.55
DSE DSEI**	1,841.31	(1.43)	(2.92)
DSE TSI**	3,857.24	(0.17)	8.19

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	4,137.79	2.68	85.00	-
CQCIL	7,849.00	2.05	65.00	-
MTN	297,935.50	5.80	183.89	(0.15)
SBU	85,807.79	0.66	21.00	-
UCL	6,857.43	0.47	15.00	-

RSE				
BOK	-	30.88	272.00	-
BLR	21,228.05	19.30	170.00	-
IMR	17,084.61	4.88	43.00	-
CMR	13,622.28	13.62	120.00	-
MTNR	-	19.98	176.00	-

DSE**				
CRDB	5,884,258.66	19.70	380.00	-
DCB	125,066.63	8.56	165.00	(2.94)
NICO	228,964.89	17.89	345.00	4.55
NMB	132,546.61	145.18	2,800.00	-
TCCL	1,451.77	72.59	1,400.00	-
TICL	121.84	12.18	235.00	-
TOL	34,375.84	33.70	650.00	-
TPCC	408,828.84	197.03	3,800.00	-
TTP	186.66	6.22	120.00	-
VODA	1,197.71	39.92	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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