

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH OCTOBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.94	(0.02)	(6.89)
GBP/KES	133.45	(0.18)	12.23
EUR/KES	117.40	0.12	8.28

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.79	(1.20)	(22.63)
NSE-20	1,674.95	(0.45)	(11.96)
NSE-25	3,056.40	(0.88)	(18.36)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.59	16.79	17.74	
Market Turnover (USD MN)	1.68	3.39	648.07	
Foreign Buys (%)	78.28	52.59	41.55	
Foreign Sales (%)	67.19	39.79	67.79	
Foreign Participation (%)	72.74	46.19	54.67	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	5.38	7.60	3,900
Jubilee Holdings	240.00	3.56	100
Carbacid	12.00	2.56	32,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.14	(9.52)	200
NCBA Group	30.25	(6.49)	12,200
Sameer Africa	2.95	(6.35)	8,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.83	0.70	0.49	25.85	(1.90)
Equity Group	0.56	0.49	0.55	43.95	(0.68)
E.A Breweries	0.11	0.09	-	138.00	0.36
KCB Group	0.09	0.03	0.06	38.95	(0.38)
DTB Kenya	0.02	-	0.02	48.60	(0.92)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.71	(0.02)	1.29
KES/RWF	8.81	(0.00)	(3.91)
KES/TSH	19.24	(0.25)	(5.57)
USD/USH	3,835.00	0.00	(8.27)
USD/RWF	1,065.32	(0.02)	(2.70)
USD/TSH	2,326.57	0.23	(0.94)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,218.77	(0.05)	(14.21)
USE LCI**	272.42	0.12	(16.09)
RSE RSI	109.61	-	7.77
RSE RASI	147.59	-	1.55
DSE DSEI**	1,833.27	(0.44)	(3.34)
DSE TSI**	3,838.33	(0.49)	7.66

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	309,144.01	5.81	184.28	0.21
SBU	154,033.91	0.66	21.00	-
UMEM	586.54	6.31	200.00	-
RSE				
BOK	-	30.88	272.00	-
BLR	-	19.30	170.00	-
IMR	-	4.88	43.00	-
CMR	-	13.62	120.00	-
MTNR	-	19.98	176.00	-

DSE**				
CRDB	204,240.54	19.75	380.00	-
DCB	8,576.73	8.58	165.00	-
DSE	12,163.36	93.56	1,800.00	-
MBP	231.31	23.13	445.00	-
NICO	537.99	17.93	345.00	-
NMB	2,289,472.45	140.35	2,700.00	(3.57)
TBL	28,329.20	566.58	10,900.00	-
TCCL	21,831.68	72.77	1,400.00	-
TPCC	27,455.93	197.52	3,800.00	-
TTP	623.76	6.24	120.00	-
VODA	800.49	40.02	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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