

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14<sup>TH</sup> OCTOBER 2022



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| USD/KES | 120.97 | (0.03) | (6.92) |
| GBP/KES | 134.81 | (1.02) | 11.34  |
| EUR/KES | 117.35 | 0.04   | 8.32   |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day | y-t-d   |
|----------------|----------|-------|---------|
| NASI           | 129.90   | 0.86  | (21.96) |
| NSE-20         | 1,700.22 | 1.51  | (10.64) |
| NSE-25         | 3,125.96 | 2.28  | (16.51) |
| FTSE 15        | 170.14   | -     | (18.79) |
| FTSE 25        | 170.32   | -     | (24.10) |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)*      | 16.73 | 16.59 | 17.89  |       |
| Market Turnover (USD MN)  | 1.30  | 1.68  | 649.46 |       |
| Foreign Buys (%)          | 49.44 | 78.28 | 41.57  |       |
| Foreign Sales (%)         | 55.22 | 67.19 | 67.76  |       |
| Foreign Participation (%) | 52.33 | 72.74 | 54.66  |       |

| Top Gainers   | VWAP   | 1-day  | Volumes  |
|---------------|--------|--------|----------|
|               | (KES)  | ch (%) | (shares) |
| E.A Breweries | 170.00 | 23.19  | 370,600  |
| Sanlam        | 9.88   | 8.57   | 200      |
| Crown Paints  | 41.50  | 6.00   | 400      |

| Top Losers | VWAP  | 1-day  | Volumes  |
|------------|-------|--------|----------|
|            | (KES) | ch (%) | (shares) |
| Eaagads    | 11.80 | (9.23) | 600      |
| Umeme      | 7.06  | (4.34) | 2,800    |
| Sasini     | 21.00 | (2.55) | 19,700   |

| Top Traders   | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|---------------|----------|---------|---------|--------|--------|
|               | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| E.A Breweries | 0.52     | 0.23    | 0.48    | 170.00 | 23.19  |
| Equity Group  | 0.46     | 0.39    | 0.09    | 44.10  | 0.34   |
| Safaricom     | 0.12     | 0.01    | 0.08    | 25.55  | (1.16) |
| KCB Group     | 0.10     | 0.01    | 0.06    | 38.80  | (0.39) |
| StanChart     | 0.01     | -       | -       | 138.25 | 2.41   |

\*Year-to-date refers to Market Capitalization as at 31st December 2021

### CURRENCY PERFORMANCE-TSH, USh, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 31.62    | (0.29) | 1.00   |
| KES/RWF | 8.81     | (0.01) | (3.92) |
| KES/TSH | 19.28    | 0.20   | (5.38) |
| USD/USH | 3,825.00 | 0.26   | (7.99) |
| USD/RWF | 1,065.57 | (0.02) | (2.73) |
| USD/TSH | 2,332.01 | (0.23) | (1.17) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| USE ALSI**     | 1,211.65 | (0.58) | (14.71) |
| USE LCI**      | 270.16   | (0.83) | (16.79) |
| RSE RSI        | 109.61   | -      | 7.77    |
| RSE RASI       | 147.59   | -      | 1.55    |
| DSE DSEI**     | 1,833.80 | 0.03   | (3.32)  |
| DSE TSI**      | 3,840.28 | 0.05   | 7.72    |

| USE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| BOBU  | 4,570.11          | 2.69       | 85.00       | -            |
| MTN   | 287,408.13        | 5.79       | 183.00      | (0.69)       |
| SBU   | 212,374.59        | 0.65       | 20.40       | (2.86)       |
| UCL   | 14,613.60         | 0.47       | 15.00       | -            |
| UMEM  | 76,537.47         | 6.33       | 200.00      | -            |

| RSE  |          |       |        |   |
|------|----------|-------|--------|---|
| BOK  | -        | 30.88 | 272.00 | - |
| BLR  | -        | 19.30 | 170.00 | - |
| IMR  | 1,952.70 | 4.88  | 43.00  | - |
| CMR  | -        | 13.62 | 120.00 | - |
| MTNR | -        | 19.98 | 176.00 | - |

| DSE** |               |        |           |        |
|-------|---------------|--------|-----------|--------|
| CRDB  | 10,599,648.29 | 19.71  | 380.00    | -      |
| DCB   | 34,494.99     | 8.30   | 160.00    | (3.03) |
| DSE   | 32,588.06     | 93.38  | 1,800.00  | -      |
| NICO  | 4,116.30      | 17.90  | 345.00    | -      |
| NMB   | 4,848,362.30  | 143.18 | 2,760.00  | 2.22   |
| SWIS  | 16,226.59     | 95.45  | 1,840.00  | -      |
| TBL   | 5,654.41      | 565.44 | 10,900.00 | -      |
| TCCL  | 376,438.24    | 67.44  | 1,300.00  | (7.14) |
| TPCC  | 1,933,205.37  | 191.94 | 3,700.00  | (2.63) |
| TTP   | 3,237.02      | 6.23   | 120.00    | -      |
| VODA  | 5,991.60      | 39.94  | 770.00    | -      |

\*Local Currency

\*\*Trading data for the previous day.

**RESEARCH DEPARTMENT**

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