

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH OCTOBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.03	(0.05)	(6.97)
GBP/KES	136.13	(0.98)	10.47
EUR/KES	118.06	(0.60)	7.76

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.78	(0.09)	(22.04)
NSE-20	1,694.70	(0.32)	(10.93)
NSE-25	3,125.22	(0.02)	(16.53)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.71	16.72	17.87	
Market Turnover (USD MN)	1.04	1.30	650.58	
Foreign Buys (%)	52.76	49.44	41.59	
Foreign Sales (%)	78.06	55.22	67.78	
Foreign Participation (%)	65.41	52.33	54.68	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.24	7.83	25,500
TPS EA	14.00	7.69	10,200
NBV Ltd	3.69	7.58	19,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	107.00	(9.13)	300
Sanlam	9.00	(8.91)	16,900
Car & General	39.00	(8.77)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	0.65	0.50	0.61	170.75	0.44
Safaricom	0.19	0.05	0.11	25.50	(0.20)
KCB Group	0.10	-	0.08	38.15	(1.68)
KPLC	0.02	-	-	1.78	0.56
Equity Group	0.01	-	-	44.40	0.68

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.64	0.08	1.08
KES/RWF	8.81	(0.02)	(3.94)
KES/TSH	19.27	(0.05)	(5.42)
USD/USH	3,830.00	(0.13)	(8.13)
USD/RWF	1,065.84	(0.03)	(2.75)
USD/TSH	2,332.01	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,207.70	(0.33)	(14.99)
USE LCI**	268.49	(0.62)	(17.30)
RSE RSI	109.61	-	7.77
RSE RASI	147.59	-	1.55
DSE DSEI**	1,833.80	(1.83)	(3.32)
DSE TSI**	3,840.28	(0.61)	7.72

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	2,686,056.84	2.69	85.00	-
CQCIL	96,950.85	2.05	65.00	-
MTN	54,956.03	5.75	181.95	(0.57)
NIC	31,098.74	0.16	5.10	(12.07)
SBU	113,762.41	0.63	20.00	(1.96)
UMEM	50,791.12	6.35	200.91	0.46

RSE				
BOK	-	30.89	272.00	-
BLR	-	19.30	170.00	-
IMR	2,929.69	4.88	43.00	-
CMR	-	13.63	120.00	-
MTNR	-	19.99	176.00	-

Note: The Dar es Salaam (DSE) remained closed on 14th October 2022 in observance of Nyerere Day.

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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