

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH OCTOBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.07	(0.03)	(7.01)
GBP/KES	136.59	(0.34)	10.17
EUR/KES	117.98	0.07	7.82

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.73	(0.04)	(22.07)
NSE-20	1,705.02	0.61	(10.38)
NSE-25	3,124.54	(0.02)	(16.54)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.70	16.70	17.87	
Market Turnover (USD MN)	1.29	1.04	651.95	
Foreign Buys (%)	19.83	52.76	41.54	
Foreign Sales (%)	58.53	78.06	67.76	
Foreign Participation (%)	39.18	65.41	54.65	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	9.88	9.78	100
Olympia Capital	2.50	9.65	200
BOC Kenya	84.00	9.09	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	7.02	(6.40)	27,300
Home Afrika	0.34	(5.56)	402,600
Unga Group	29.00	(3.33)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	0.57	0.08	0.49	169.50	(0.73)
Safaricom	0.28	0.14	0.12	25.50	-
KenGen	0.10	-	0.02	3.39	(0.29)
Equity Group	0.09	0.03	0.08	44.20	(0.45)
KCB Group	0.06	0.00	0.02	37.95	(0.52)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.63	(0.03)	1.05
KES/RWF	8.81	(0.02)	(3.96)
KES/TSH	19.26	(0.03)	(5.45)
USD/USH	3,830.01	(0.00)	(8.13)
USD/RWF	1,066.03	(0.02)	(2.77)
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,257.51	4.12	(11.49)
USE LCI**	271.28	1.04	(16.44)
RSE RSI	109.61	-	7.77
RSE RASI	147.59	-	1.55
DSE DSEI**	1,883.53	2.71	(0.69)
DSE TSI**	3,840.40	0.00	7.72

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	1,074.78	2.69	85.00	-
MTN	39,718.60	5.78	183.00	0.58
SBU	40,427.38	0.66	21.00	5.00
UMEM	1,932,067.84	6.32	200.00	(0.45)

RSE				
BOK	-	30.89	272.00	-
BLR	195,002.84	19.31	170.00	-
IMR	-	4.88	43.00	-
CMR	-	13.63	120.00	-
MTNR	-	19.99	176.00	-

DSE**				
CRDB	800,088.26	19.73	380.00	-
DCB	17,842.85	8.31	160.00	-
DSE	934.51	93.45	1,800.00	-
NICO	93,035.33	18.17	350.00	1.45
NMB	839,255.51	143.29	2,760.00	-
SWIS	9,552.73	95.53	1,840.00	-
TCCL	13,835.89	67.49	1,300.00	-
TPCC	16,712.09	192.09	3,700.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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