

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH OCTOBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.11	(0.03)	(7.04)
GBP/KES	137.12	(0.39)	9.82
EUR/KES	119.18	(1.01)	6.89

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.80	0.05	(22.02)
NSE-20	1,705.28	0.02	(10.37)
NSE-25	3,134.09	0.31	(16.29)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.70	16.69	17.88	
Market Turnover (USD MN)	0.66	1.29	652.66	
Foreign Buys (%)	28.63	19.83	41.53	
Foreign Sales (%)	35.21	58.53	67.72	
Foreign Participation (%)	31.92	39.18	54.63	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	3.92	5.38	198,400
Sameer	3.05	4.81	200
Sasini	20.80	3.74	1,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	9.04	(8.50)	1,600
Kakuzi	390.00	(7.14)	1,000
Flame Tree	1.28	(4.48)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.18	0.07	0.08	25.45	(0.20)
Limuru Tea	0.15	-	-	420.00	-
E.A Breweries	0.13	0.08	0.09	169.25	(0.15)
Equity Group	0.04	0.04	0.03	45.00	1.81
KCB Group	0.03	0.00	0.02	37.90	(0.13)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.54	(0.29)	0.76
KES/RWF	8.81	0.02	(3.94)
KES/TSH	19.26	(0.03)	(5.48)
USD/USH	3,820.01	0.26	(7.85)
USD/RWF	1,066.56	(0.05)	(2.82)
USD/TSH	2,332.00	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,261.24	0.30	(11.22)
USE LCI**	273.37	0.77	(15.80)
RSE RSI	109.61	-	7.77
RSE RASI	147.59	-	1.55
DSE DSEI**	1,883.19	(0.02)	(0.71)
DSE TSI**	3,851.28	0.28	8.02

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	2,694,759.80	2.69	85.00	-
CQCIL	15,439.04	2.17	68.59	5.52
MTN	6,129,322.54	5.86	184.87	1.02
SBU	32,689.02	0.67	21.00	-
UCL	37.09	0.48	15.00	-
UMEM	1,384,732.44	6.34	200.00	-

RSE				
BOK	-	30.89	272.00	-
BLR	-	19.30	170.00	-
IMR	-	4.88	43.00	-
CMR	-	13.63	120.00	-
MTNR	-	19.98	176.00	-

DSE**				
CRDB	6,334,859.45	19.73	380.00	0.00
NMB	2,348,157.19	146.45	2,820.00	2.17
NICO	86,544.90	17.14	330.00	(5.71)
TBL	62,266.63	566.06	10,900.00	0.00
DSE	50,851.95	93.48	1,800.00	0.00
SWIS	27,710.99	95.56	1,840.00	0.00
VODA	11,196.57	39.99	770.00	0.00
TPCC	9,223.15	192.15	3,700.00	0.00
TCC	8,828.46	882.85	17,000.00	0.00

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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