

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST OCTOBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.14	(0.02)	(7.07)
GBP/KES	136.46	0.48	10.26
EUR/KES	118.69	0.41	7.27

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.30	(1.16)	(22.92)
NSE-20	1,704.60	(0.04)	(10.41)
NSE-25	3,108.64	(0.81)	(16.97)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.50	16.70	17.67	
Market Turnover (USD MN)	2.19	0.66	655.00	
Foreign Buys (%)	0.82	28.63	41.38	
Foreign Sales (%)	9.83	35.21	67.51	
Foreign Participation (%)	5.32	31.92	54.45	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi	420.00	7.69	500
Liberty Kenya	5.90	7.27	400
KPLC	1.92	6.08	241,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	3.37	(9.41)	80,600
Car & General	35.35	(9.36)	4,700
Standard Group	10.95	(8.75)	2,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.63	-	0.00	36.55	(3.56)
Safaricom	0.45	0.01	0.20	24.95	(1.96)
E.A Breweries	0.02	-	-	168.75	(0.30)
StanChart	0.02	-	-	138.50	0.18
I&M Group	0.01	0.01	-	16.95	(0.29)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.49	(0.16)	0.60
KES/RWF	8.80	(0.06)	(3.99)
KES/TSH	19.25	(0.02)	(5.51)
USD/USH	3,815.01	0.13	(7.71)
USD/RWF	1,066.20	0.03	(2.79)
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,254.49	(0.31)	(11.70)
USE LCI**	271.77	0.09	(16.29)
RSE RSI	109.24	(0.34)	7.40
RSE RASI	147.48	(0.07)	1.47
DSE DSEI**	1,884.85	-	(0.63)
DSE TSI**	3,850.38	-	8.00

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	255,859.88	2.70	85.00	-
MTN	17,687.67	5.81	183.00	(1.08)
SBU	35,323,952.65	0.67	21.00	5.00

RSE				
BOK	312,121.52	30.90	272.00	-
BLR	-	19.31	170.00	-
IMR	7,816.67	4.89	43.00	-
CMR	-	13.63	120.00	-
MTNR	86,983.20	19.77	174.00	(1.14)

DSE**				
CRDB	320,660.53	19.74	380.00	-
DSE	2,031.04	88.31	1,700.00	-
JATU	451.92	15.06	290.00	-
NICO	4,285.45	17.14	330.00	-
NMB	249,023.44	146.48	2,820.00	-
SWIS	8,219.75	95.58	1,840.00	-
TOL	3,376.41	33.76	650.00	-
TPCC	98,404.26	192.20	3,700.00	-
VODA	1,199.93	40.00	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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