

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH OCTOBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.17	(0.03)	(7.09)
GBP/KES	134.99	1.07	11.22
EUR/KES	118.26	0.36	7.60

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.77	(0.41)	(23.24)
NSE-20	1,705.08	0.03	(10.38)
NSE-25	3,120.24	0.37	(16.66)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	20,322.26	16.50		21,763.96
Market Turnover (USD MN)	0.32	2.18		655.35
Foreign Buys (%)	15.62	0.82		41.37
Foreign Sales (%)	39.28	9.83		67.50
Foreign Participation (%)	27.45	5.32		54.44

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	3.70	9.79	6,700
Sanlam	9.80	7.93	100
E.A Cables	1.13	6.60	2,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	11.80	(8.53)	1,700
Liberty Kenya	5.50	(6.78)	3,400
Fahari I-REIT	6.06	(6.77)	96,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.14	0.00	0.09	24.55	(1.60)
Equity Group	0.06	0.05	0.00	46.75	3.09
KCB Group	0.03	0.00	-	37.40	2.33
E.A Breweries	0.02	-	0.01	168.75	-
StanChart	0.02	-	-	138.75	0.18

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.40	(0.29)	0.31
KES/RWF	8.80	(0.01)	(4.01)
KES/TSH	19.25	(0.03)	(5.53)
USD/USH	3,805.00	0.26	(7.42)
USD/RWF	1,066.35	(0.01)	(2.80)
USD/TSH	2,332.00	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,254.76	0.02	(11.68)
USE LCI**	271.77	-	(16.29)
RSE RSI	109.24	-	7.40
RSE RASI	147.48	-	1.47
DSE DSEI**	1,878.81	(0.32)	(0.94)
DSE TSI**	3,850.38	-	8.00

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	454.55	5.83	183.00	-
UMEM	4,726,967.02	6.37	200.00	-

RSE				
BOK	-	30.91	272.00	-
BLR	-	19.32	170.00	-
IMR	4,886.03	4.89	43.00	-
CMR	-	13.64	120.00	-
MTNR	-	19.77	174.00	-

DSE**				
CRDB	6,596,201.83	19.74	380.00	-
DCB	46,814.68	88.33	1,700.00	-
NICO	127,740.17	17.15	330.00	-
NMB	715,326.22	146.52	2,820.00	-
SWIS	21,032.83	95.60	1,840.00	-
TPCC	184,172.38	192.25	3,700.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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