

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH OCTOBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.19	(0.02)	(7.12)
GBP/KES	137.11	(1.57)	9.83
EUR/KES	119.25	(0.83)	6.83

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.35	(0.33)	(23.50)
NSE-20	1,699.81	(0.31)	(10.66)
NSE-25	3,111.05	(0.29)	(16.90)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.37	16.43	17.54	
Market Turnover (USD MN)	2.98	0.32	658.54	
Foreign Buys (%)	63.74	15.62	41.48	
Foreign Sales (%)	64.14	39.28	67.48	
Foreign Participation (%)	63.94	27.45	54.48	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Fahari I-REIT	6.66	9.90	3,300
Total Energies	24.95	8.48	19,700
TPS E.A	15.05	7.50	11,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	39.15	(6.79)	1,200
Home Afrika	0.32	(5.88)	304,300
Nation Media	15.70	(4.56)	24,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.93	1.73	1.36	46.65	(0.21)
Safaricom	0.35	0.11	0.27	24.40	(0.61)
E.A Breweries	0.22	0.01	0.20	167.50	(0.74)
NCBA Group	0.18	-	-	30.80	1.32
Co-operative Bank	0.10	-	-	11.80	(1.26)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.48	0.24	0.55
KES/RWF	8.80	(0.02)	(4.02)
KES/TSH	19.24	(0.02)	(5.55)
USD/USH	3,815.01	(0.26)	(7.71)
USD/RWF	1,066.39	(0.00)	(2.81)
USD/TSH	2,332.00	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,248.13	(0.53)	(12.15)
USE LCI**	271.77	-	(16.29)
RSE RSI	109.43	0.17	7.59
RSE RASI	147.53	0.03	1.51
DSE DSEI**	1,880.70	0.10	(0.84)
DSE TSI**	3,850.38	-	8.00

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	65,401.78	5.81	183.00	-
SBU	8,339.03	0.67	21.00	-
UMEM	43,121,393.97	6.35	200.00	-

RSE				
BOK	12,365.04	30.91	272.00	-
BLR	21,252.42	19.32	170.00	-
IMR	977.38	4.89	43.00	-
CMR	-	13.64	120.00	-
MTNR	1,988.86	19.89	175.00	0.57

DSE**				
CRDB	674,492.64	19.75	380.00	-
DSE	20,055.19	88.35	1,700.00	-
NICO	230,668.49	17.15	330.00	-
NMB	290,032.69	146.56	2,820.00	-
TBL	69,109.60	566.47	10,900.00	-
TCCL	2,702.44	67.56	1,300.00	-
TPCC	477,645.14	192.29	3,700.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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