

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH OCTOBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.23	(0.03)	(7.15)
GBP/KES	137.95	(0.61)	9.28
EUR/KES	119.99	(0.62)	6.26

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.68	1.04	(22.70)
NSE-20	1,694.11	(0.34)	(10.96)
NSE-25	3,123.99	0.42	(16.56)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.54	16.37	17.72	
Market Turnover (USD MN)	6.24	2.98	665.23	
Foreign Buys (%)	3.84	63.74	41.10	
Foreign Sales (%)	72.42	64.14	67.53	
Foreign Participation (%)	38.13	63.94	54.32	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	39.60	9.85	200
Uchumi	0.28	3.70	111,100
Fahari I-REIT	6.90	3.60	1,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BOC Kenya	77.00	(8.61)	200
Sanlam	8.98	(8.37)	2,000
Total Energies	23.00	(7.82)	42,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	3.67	-	3.66	46.75	0.21
KCB Group	1.48	0.05	0.34	37.70	-
Safaricom	0.81	0.01	0.43	24.95	2.25
E.A Breweries	0.18	0.17	0.06	167.50	-
KenGen	0.03	0.00	0.01	3.38	(0.59)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.48	(0.01)	0.55
KES/RWF	8.80	(0.01)	(4.03)
KES/TSH	19.24	(0.03)	(5.58)
USD/USH	3,816.01	(0.03)	(7.74)
USD/RWF	1,066.64	(0.02)	(2.83)
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,262.52	1.15	(11.13)
USE LCI**	271.54	(0.08)	(16.36)
RSE RSI	109.43	-	7.59
RSE RASI	147.53	-	1.51
DSE DSEI**	1,880.79	0.00	(0.84)
DSE TSI**	2,850.20	(25.98)	(20.05)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	27,004.02	2.70	85.00	-
MTN	174,737.36	5.81	182.73	(0.15)
SBU	193,144.92	0.67	21.00	-
UCL	10,817.49	0.48	15.00	-

RSE				
BOK	-	30.92	272.00	-
BLR	-	19.32	170.00	-
IMR	-	4.89	43.00	-
CMR	-	13.64	120.00	-
MTNR	-	19.89	175.00	-

DSE**				
CRDB	3,769,656.58	19.75	380.00	-
DCB	71,288.17	8.06	155.00	(3.13)
DSE	5,744.50	88.38	1,700.00	-
NICO	3,431.10	17.16	330.00	-
NMB	39,582.45	146.60	2,820.00	-
SWALA	233.94	23.39	450.00	-
SWIS	39,218.54	95.65	1,840.00	-
TCCL	105,428.42	67.58	1,300.00	-
TPCC	395,086.25	192.35	3,700.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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