

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH OCTOBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.27	(0.03)	(7.19)
GBP/KES	140.33	(1.73)	7.71
EUR/KES	121.48	(1.24)	5.09

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.63	0.74	(22.13)
NSE-20	1,692.53	(0.09)	(11.04)
NSE-25	3,136.79	0.41	(16.22)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.65	16.53	17.85	
Market Turnover (USD MN)	1.32	6.24	666.64	
Foreign Buys (%)	0.52	3.84	41.01	
Foreign Sales (%)	57.88	72.42	67.51	
Foreign Participation (%)	29.20	38.13	54.26	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	41.90	7.02	3,000
New Gold ETF	1,977.00	5.16	-
Unga Group	29.40	5.00	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	37.00	(6.57)	200
Britam Holdings	5.66	(5.67)	17,300
Trans-Century	1.10	(4.35)	6,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.85	-	0.68	47.15	0.86
KCB Group	0.19	0.01	-	37.70	-
Co-operative Bank	0.09	-	-	11.85	(0.42)
BAT Kenya	0.06	-	0.06	432.50	(0.57)
Safaricom	0.04	-	0.01	25.30	1.40

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.46	(0.06)	0.48
KES/RWF	8.80	(0.03)	(4.06)
KES/TSH	19.23	(0.03)	(5.61)
USD/USH	3,815.01	0.03	(7.71)
USD/RWF	1,066.70	(0.01)	(2.84)
USD/TSH	2,332.00	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,259.08	(0.27)	(11.38)
USE LCI**	270.98	(0.21)	(16.53)
RSE RSI	109.43	-	7.59
RSE RASI	147.53	-	1.51
DSE DSEI**	1,881.36	0.03	(0.81)
DSE TSI**	3,849.95	35.08	7.99

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	88,841.74	5.79	182.07	(0.36)
SBU	56,208.46	0.67	21.00	-
UMEM	24,795.04	6.36	200.00	-
RSE				
BOK	-	30.92	272.00	-
BLR	-	19.33	170.00	-
IMR	89,463.15	4.89	43.00	-
CMR	-	13.64	120.00	-
MTNR	-	19.90	175.00	-
DSE**				
CRDB	1,092,851.01	19.76	380.00	-
DSE	27,759.72	88.41	1,700.00	-
MBP	20,749.59	21.84	420.00	(5.62)
NMB	164,835.95	146.65	2,820.00	-
SWIS	33,490.56	95.69	1,840.00	-
TCCL	41,509.57	67.61	1,300.00	-
TOL	236,618.08	33.80	650.00	-
TPCC	200,496.12	192.41	3,700.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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