

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH OCTOBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	121.31	(0.03)	(7.22)
GBP/KES	140.65	(0.23)	7.50
EUR/KES	121.64	(0.14)	4.96

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.43	(0.93)	(22.85)
NSE-20	1,680.11	(0.73)	(11.69)
NSE-25	3,121.68	(0.48)	(16.62)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.50	16.65	17.69	
Market Turnover (USD MN)	2.30	1.32	669.11	
Foreign Buys (%)	24.94	0.52	40.96	
Foreign Sales (%)	52.07	57.88	67.46	
Foreign Participation (%)	38.51	29.20	54.21	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BOC Kenya	82.75	7.47	600
TPS EA	16.00	5.61	3,000
Trans-Century	1.16	5.45	2,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Fahari I-REIT	6.34	(8.12)	6,200
NBV Ltd	3.56	(6.07)	5,300
NSE Plc	6.92	(5.72)	61,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.09	0.50	0.85	24.85	(1.78)
KCB Group	0.62	0.07	0.04	37.70	-
Equity Group	0.31	-	0.30	46.80	(0.74)
NCBA Group	0.08	-	0.00	32.25	2.71
E.A Breweries	0.05	-	-	167.25	(0.30)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.45	(0.03)	0.45
KES/RWF	8.79	(0.01)	(4.07)
KES/TSH	19.22	(0.03)	(5.64)
USD/USH	3,815.01	(0.00)	(7.71)
USD/RWF	1,066.88	(0.02)	(2.85)
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,260.55	0.12	(11.27)
USE LCI**	271.77	0.29	(16.29)
RSE RSI	109.43	-	7.59
RSE RASI	147.53	-	1.51
DSE DSEI**	1,876.77	(0.24)	(1.05)
DSE TSI**	3,847.50	(0.06)	7.92

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	216,180.68	5.82	183.00	0.51
SBU	14,690.92	0.67	21.00	-
UMEM	222,589.67	6.36	200.00	-
RSE				
BOK	-	30.93	272.00	-
BLR	-	19.33	170.00	-
IMR	-	4.89	43.00	-
CMR	-	13.64	120.00	-
MTNR	5,969.64	19.90	175.00	-
DSE**				
CRDB	3,339,845.60	19.77	380.00	-
DSE	23,523.66	88.43	1,700.00	-
NICO	343,335.14	17.17	330.00	-
NMB	868,157.23	146.70	2,820.00	-
SWIS	431,769.94	86.35	1,660.00	(9.78)
TCCL	14,201.59	67.63	1,300.00	-
TOL	7,100.79	33.81	650.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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