

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01ST SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.05	(0.03)	(6.11)
GBP/KES	139.88	0.44	8.01
EUR/KES	120.08	0.01	6.18

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	137.37	(0.07)	(17.48)
NSE-20	1,758.91	0.44	(7.55)
NSE-25	3,257.14	0.09	(13.00)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.83	17.84	18.92	
Market Turnover (USD MN)	6.10	3.41	550.48	
Foreign Buys (%)	50.92	27.78	44.86	
Foreign Sales (%)	68.19	90.84	69.82	
Foreign Participation (%)	59.55	59.31	57.34	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	7.36	9.85	600
NSE Plc	8.00	5.26	13,100
DTB	52.00	4.00	900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	10.55	(8.26)	300
Longhorn	3.51	(6.65)	16,100
Total Energies	23.30	(6.61)	27,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom Plc	3.32	0.82	2.45	27.85	(0.36)
Equity Group	1.91	1.82	1.18	48.00	-
E.A Breweries	0.52	0.46	0.50	152.00	0.66
I&M Group	0.07	-	-	17.00	-
NCBA Group	0.07	-	-	29.60	1.72

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.65	(0.43)	1.11
KES/RWF	8.60	(0.23)	(6.15)
KES/TSH	19.42	(0.03)	(4.65)
USD/USH	3,800.01	0.39	(7.28)
USD/RWF	1,032.98	0.20	0.41
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,280.14	(0.68)	(9.89)
USE LCI**	273.01	(0.32)	(15.91)
RSE RSI	109.65	0.51	7.81
RSE RASI	147.60	0.11	1.55
DSE DSEI**	1,904.70	(0.02)	0.42
DSE TSI**	3,915.85	0.26	9.84

USE**				
CQCIL	2,908.12	2.21	70.00	-
DFCU	30,173.07	17.28	547.00	-
MTN	93,284.59	5.81	183.97	(3.17)
NIC	1,832.38	0.18	5.80	-
SBU	288,825.63	0.66	21.00	-
UCL	2,827.55	0.57	17.90	-
UMEM	4,095,056.36	6.32	200.00	0.50

RSE				
BOK	-	31.61	272.00	-
BLR	5,752.87	19.18	165.00	-
IMR	-	5.00	43.00	-
CMR	1,394.64	13.95	120.00	-
MTNR	549,338,477.99	20.92	180.00	-

DSE**				
CRDB	11,542,233.12	20.85	405.00	(2.41)
DSE	109,138.83	102.96	2,000.00	(8.26)
NICO	260,685.31	18.53	360.00	-
NMB	2,121,015.40	149.29	2,900.00	61.11
SWIS	55,573,298.05	97.81	1,900.00	-
TCCL	1,960,699.72	83.40	1,620.00	-
TPCC	896,006.14	198.72	3,860.00	1.05

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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