

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.12	(0.05)	(6.17)
GBP/KES	139.06	0.58	8.55
EUR/KES	120.02	0.05	6.23

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	138.01	0.47	(17.09)
NSE-20	1,763.40	0.26	(7.31)
NSE-25	3,268.91	0.36	(12.69)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.90	17.82	19.01	
Market Turnover (USD MN)	2.39	6.10	553.02	
Foreign Buys (%)	9.91	50.92	44.70	
Foreign Sales (%)	68.98	68.19	69.82	
Foreign Participation (%)	39.44	59.55	57.26	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Portland Cement	8.40	9.09	400
Egaads	13.50	5.47	200
Cabracid Investment	12.40	3.33	2,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	3.28	(6.29)	12,000
BOC Kenya	80.00	(5.60)	1,100
DTB	50.00	(3.85)	105,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.81	0.23	1.63	28.05	0.72
Equity Group	0.15	0.00	-	48.15	0.31
KCB Group	0.13	0.00	-	40.85	(0.37)
E.A Breweries	0.08	-	-	154.00	1.32
Co-op	0.06	-	0.00	12.35	(0.40)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.72	0.21	1.32
KES/RWF	8.60	(0.02)	(6.17)
KES/TSH	19.41	(0.05)	(4.70)
USD/USH	3,810.01	(0.26)	(7.57)
USD/RWF	1,033.31	(0.03)	0.38
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,277.96	(0.17)	(10.05)
USE LCI	273.01	-	(15.91)
RSE RSI	109.65	-	7.81
RSE RASI	147.60	-	1.55
DSE DSEI**	1,902.85	(0.10)	0.32
DSE TSI**	3,914.41	(0.04)	9.80

USE

CQCIL	441.38	2.21	70.00	-
MTN	183,862.29	5.73	181.68	(1.24)
SBU	2,582.05	0.66	21.00	-
UMEM	24,590.94	6.31	200.00	-

RSE

BOK	2,801,418.19	31.62	272.00	-
BLR	1,937,227.55	19.18	165.00	-
IMR	-	5.00	43.00	-
CMR	1,408,892.76	13.95	120.00	-
MTNR	15,142,807.32	20.92	180.00	-

DSE**

CRDB	3,084,798.83	18.29	355.00	-
JATU	1,792.49	14.94	290.00	-
NICO	426,673.64	18.29	355.00	(1.39)
NMB	217,041.05	149.37	2,900.00	-
TBL	978.66	97.87	1,900.00	(82.57)
TCC	48,160,376.63	875.64	17,000.00	-
TCCL	180,073.45	78.29	1,520.00	(6.17)
TOL	393,369.84	36.06	700.00	7.69
TPCC	39,764,503.48	198.82	3,860.00	-
TTP	61.81	6.18	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com