

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.18	(0.06)	(6.23)
GBP/KES	138.92	0.10	8.64
EUR/KES	120.13	(0.09)	6.15

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.69	1.94	(15.48)
NSE-20	1,771.36	0.45	(6.90)
NSE-25	3,307.30	1.17	(11.66)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.24	17.89		19.38
Market Turnover (USD MN)	4.06	2.39		557.33
Foreign Buys (%)	38.15	9.91		44.65
Foreign Sales (%)	32.42	68.98		69.53
Foreign Participation (%)	35.29	39.44		57.09

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	3.84	8.17	18,500
Total Energies	24.80	6.44	6,700
NBV Ltd	3.37	5.97	42,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Portland Cement	7.70	(8.33)	100
Kapchorua Tea	101.75	(6.65)	400
Trans-Century Plc	1.14	(6.56)	11,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.03	0.25	0.76	29.05	3.57
KCB Group	0.85	0.72	-	40.85	-
Co-op	0.77	0.08	0.00	12.05	(2.43)
Equity Group	0.59	0.48	0.29	48.10	(0.10)
E.A Breweries	0.28	0.00	0.26	157.00	1.95

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.83	0.34	1.66
KES/RWF	8.65	0.59	(5.61)
KES/TSH	17.17	(11.57)	(15.73)
USD/USH	3,825.01	(0.39)	(7.99)
USD/RWF	1,040.01	(0.65)	(0.26)
USD/TSH	2,063.43	11.52	10.48

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,277.96	(0.17)	(10.05)
USE LCI**	273.01	-	(15.91)
RSE RSI	109.65	-	7.81
RSE RASI	147.60	-	1.55
DSE DSEI**	1,904.91	0.11	0.43
DSE TSI**	3,914.41	-	9.80

USE**				
CQCIL	441.38	2.21	70.00	-
MTN	183,862.29	5.73	181.68	(1.24)
SBU	2,582.05	0.66	21.00	-
UMEM	24,590.94	6.31	200.00	-

RSE				
BOK	358,333.14	31.43	272.00	-
BLR	-	19.07	165.00	-
IMR	-	4.97	43.00	-
CMR	-	13.87	120.00	-
MTNR	-	20.80	180.00	-

DSE**				
CRDB	1,493,934.05	23.59	405.00	-
DCB	10,891.85	9.90	170.00	-
NICO	555,095.87	20.68	355.00	-
NMB	253,366,571.92	168.91	2,900.00	-
TCCL	442,663.44	88.53	1,520.00	-
TPCC	7,644.10	224.83	3,860.00	-
VODA	45,297.28	44.85	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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