

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.26	(0.03)	(6.29)
GBP/KES	138.90	(0.48)	8.65
EUR/KES	119.50	(0.16)	6.63

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	144.05	(2.19)	(13.46)
NSE-20	1,807.36	-	(5.00)
NSE-25	3,387.26	(1.33)	(9.53)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.67	19.09		19.84
Market Turnover (USD MN)	2.17	2.81		558.31
Foreign Buys (%)	11.41	10.01		44.38
Foreign Sales (%)	30.90	21.32		69.40
Foreign Participation (%)	21.15	15.67		56.89

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	11.60	9.95	100
Portland Cement	7.64	9.77	1,000
Sameer Africa	3.51	6.04	3,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.14	(5.79)	84,400
CIC Insurance	2.05	(4.65)	169,400
Safaricom	29.85	(3.86)	4,653,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.16	0.19	0.55	29.85	(3.86)
NCBA Group	0.71	0.01	0.01	33.00	2.33
Equity Group	0.05	0.01	0.04	49.35	(1.30)
KCB Group	0.05	0.00	0.01	42.25	(1.05)
StanChart	0.03	0.02	0.02	141.00	0.53

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.72	(0.17)	1.33
KES/RWF	8.60	0.03	(6.18)
KES/TSH	31.72	84.85	55.71
USD/USH	3,815.00	0.13	(7.71)
USD/RWF	1,034.38	(0.07)	0.28
USD/TSH	3,815.00	(84.91)	(65.51)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,282.29	0.43	(9.74)
USE LCI**	269.60	(0.07)	(16.96)
RSE RSI	108.65	(0.08)	6.82
RSE RASI	147.31	(0.02)	1.36
DSE DSEI**	1,921.88	0.19	1.33
DSE TSI**	3,909.89	0.03	9.67

USE**

BOBU	319,394.75	2.68	85.00	-
CQCIL	3,309.95	2.21	70.00	-
MTN	77,452.91	5.67	180.00	(0.11)
SBU	10,062.26	0.66	21.00	-
UCL	589.49	0.54	17.00	(5.03)
UMEM	1,312,462.76	6.30	200.00	-

RSE

BOK	23,091,465.05	31.39	270.00	(0.74)
BLR	136,203.51	19.18	165.00	-
IMR	14,998.08	5.00	43.00	2.38
CMR	-	13.95	120.00	-
MTNR	-	20.46	176.00	(2.22)

DSE**

CRDB	28,206,906.77	12.61	400.00	-
DCB	1,071.79	5.36	170.00	-
DSE	32,658.21	63.05	2,000.00	-
JATU	639.92	9.14	290.00	-
NICO	293,857.67	11.03	350.00	(1.41)
NMB	874,136.65	91.42	2,900.00	-
SWIS	580.03	58.00	1,840.00	-
TCCL	48,346.76	47.92	1,520.00	-
TICL	327.84	8.20	260.00	-
TPCC	720,409.80	122.31	3,880.00	0.52
TTP	264.80	3.78	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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