

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.28	(0.02)	(6.31)
GBP/KES	138.24	0.47	9.08
EUR/KES	119.27	0.19	6.81

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	143.63	(0.29)	(13.72)
NSE-20	1,792.42	(0.83)	(5.79)
NSE-25	3,368.92	(0.54)	(10.02)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.61	18.66	19.78	
Market Turnover (USD MN)	2.40	2.17	560.86	
Foreign Buys (%)	48.36	11.41	44.39	
Foreign Sales (%)	45.12	30.90	69.29	
Foreign Participation (%)	46.74	21.15	56.84	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Centum	10.05	4.69	10,600
CIC Insurance	2.14	4.39	9,200
Longhorn	3.76	3.01	211,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Total Energies	23.00	(8.91)	19,400
Umeme	7.30	(8.75)	115,400
Stanbic	93.25	(6.75)	8,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.76	0.53	0.60	29.90	0.17
NCBA	0.51	0.02	0.01	33.20	0.61
Bamburi	0.31	0.29	0.29	34.25	(3.39)
I&M Group	0.22	0.18	-	17.05	0.29
EABL	0.19	0.00	0.03	154.00	(1.91)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.69	(0.10)	1.23
KES/RWF	8.60	0.02	(6.17)
KES/TSH	19.39	(38.88)	(4.83)
USD/USH	3,812.01	0.08	(7.62)
USD/RWF	1,034.72	(0.03)	0.25
USD/TSH	2,332.01	38.87	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,295.11	0.27	(8.84)
USE LCI	269.28	0.24	(17.06)
RSE RSI	180.91	66.51	77.87
RSE RASI	147.39	0.05	1.41
DSE DSEI**	1,919.49	(0.12)	1.20
DSE TSI**	3,909.89	-	9.67

USE				
CQCIL	9,055.86	2.21	70.00	-
MTN	287,886.91	5.70	180.49	0.27
SBU	19,779.25	0.65	20.62	0.59
UCL	536.41	0.54	17.00	-

RSE				
BOK	1,340,649.12	31.62	272.00	0.74
BLR	-	19.18	165.00	-
IMR	287,919.65	5.00	43.00	2.38
CMR	-	13.95	120.00	-
MTNR	53,194.46	20.46	176.00	(2.22)

DSE**				
CRDB	530,622.35	20.63	400.00	-
DCB	87.68	8.77	170.00	-
DSE	5,794,365.53	103.16	2,000.00	-
NICO	184,136.42	18.05	350.00	-
NMB	182,785,050.39	149.58	2,900.00	-
SWIS	45,174.80	94.91	1,840.00	-
TOL	27,078.88	36.11	700.00	-
TPCC	18,611.70	200.13	3,880.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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