

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.31	(0.02)	(6.33)
GBP/KES	138.75	(0.37)	8.75
EUR/KES	120.10	(0.69)	6.16

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	141.64	(1.39)	(14.91)
NSE-20	1,787.48	(0.28)	(6.05)
NSE-25	3,337.35	(0.94)	(10.86)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.35	18.61	19.51	
Market Turnover (USD MN)	2.02	2.40	563.00	
Foreign Buys (%)	25.22	48.36	44.32	
Foreign Sales (%)	32.28	45.12	69.15	
Foreign Participation (%)	28.75	46.74	56.73	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BOC Kenya	85.00	9.68	100
Total Energies	25.00	8.70	100
Sameer Africa	3.50	5.42	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Centum	9.10	(9.45)	979,900
BK Group	30.20	(4.13)	1,100
Safaricom	29.25	(2.17)	3,144,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.76	0.00	0.10	29.25	(2.17)
Equity Group	0.41	0.18	0.40	48.60	(0.51)
E.A Breweries	0.28	0.25	0.06	153.00	(0.65)
NCBA Group	0.15	0.01	0.01	33.00	(0.60)
KCB Group	0.10	0.01	0.03	42.45	(0.70)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.71	0.06	1.29
KES/RWF	8.56	(0.50)	(6.64)
KES/TSH	19.38	(0.02)	(4.85)
USD/USH	3,815.01	(0.08)	(7.71)
USD/RWF	1,029.70	0.49	0.73
USD/TSH	2,332.01	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,295.11	0.27	(8.84)
USE LCI**	269.28	0.24	(17.06)
RSE RSI	180.91	-	77.87
RSE RASI	147.39	-	1.41
DSE DSEI**	1,915.27	(0.22)	0.98
DSE TSI**	3,911.34	0.04	9.71

USE**

CQCIL	9,050.52	2.21	70.00	-
MTN	287,717.14	5.69	180.49	0.27
SBU	19,767.59	0.65	20.62	0.59
UCL	536.09	0.54	17.00	-

RSE

BOK	-	31.78	272.00	-
BLR	-	19.28	165.00	-
IMR	-	5.02	43.00	-
CMR	-	14.02	120.00	-
MTNR	-	20.56	176.00	-

DSE**

CRDB	4,473,359.47	20.64	400.00	-
DCB	2,367.93	8.77	170.00	-
DSE	21,667.35	103.18	2,000.00	-
JATU	149.61	14.96	290.00	-
NICO	3,611.23	18.06	350.00	-
NMB	91,827,847.71	149.61	2,900.00	-
SWIS	5,315.72	94.92	1,840.00	-
TCCL	211,927.36	81.51	1,580.00	3.95
TOL	231,190.67	36.11	700.00	-
TPCC	542,447.38	200.17	3,880.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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