

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.34	(0.02)	(6.36)
GBP/KES	139.10	(0.25)	8.52
EUR/KES	120.63	(0.44)	5.75

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.82	(1.28)	(16.00)
NSE-20	1,787.30	(0.01)	(6.06)
NSE-25	3,299.81	(1.12)	(11.86)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.11	18.34		19.26
Market Turnover (USD MN)	7.08	2.02		570.53
Foreign Buys (%)	31.16	25.22		44.15
Foreign Sales (%)	51.05	32.28		68.91
Foreign Participation (%)	41.10	28.75		56.53

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
KPLC	1.76	10.00	9,370,100
Umeme	7.90	9.72	1,800
Car & General	43.70	7.77	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	22.10	(4.74)	700
Nation Media Group	18.05	(4.24)	231,100
Unga Group	30.00	(3.23)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.13	0.58	1.84	28.65	(2.05)
Equity Group	1.41	0.27	0.77	47.85	(1.54)
KCB Group	1.24	0.52	0.18	41.80	(1.53)
E.A Breweries	0.65	0.61	0.64	152.00	(0.65)
Co-op	0.17	0.10	0.05	12.45	(0.80)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.74	0.11	1.40
KES/RWF	8.60	0.52	(6.15)
KES/TSH	19.38	(0.02)	(4.88)
USD/USH	3,820.01	(0.13)	(7.85)
USD/RWF	1,035.34	(0.55)	0.19
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,295.75	0.05	(8.79)
USE LCI**	272.32	1.13	(16.12)
RSE RSI	180.91	-	77.87
RSE RASI	147.39	-	1.41
DSE DSEI**	1,915.84	0.03	1.01
DSE TSI**	3,910.64	(0.02)	9.69

USE**				
MTN	26,844.13	5.77	183.26	1.53
SBU	21,601.72	0.66	20.97	1.70
UMEM	1,180,669.53	6.30	200.00	-

RSE				
BOK	14,242,079.08	31.61	272.00	0.74
BLR	1,426,811.41	19.18	165.00	-
IMR	6,996.91	5.00	43.00	2.38
CMR	1,394.73	13.95	120.00	-
MTNR	-	20.46	176.00	(2.22)

DSE**				
CRDB	675,156.87	20.64	400.00	-
DSE	196,912.15	103.20	2,000.00	-
MCB	475,078.43	18.58	360.00	(8.86)
NICO	126,398.41	18.32	355.00	1.43
NMB	745,381.65	149.64	2,900.00	-
SWIS	54,309.78	94.95	1,840.00	-
TCC	30,067,030.63	877.23	17,000.00	-
TCCL	81,530.71	81.53	1,580.00	-
TOL	259,819.81	36.12	700.00	-
TTP	681.14	6.19	120.00	-
VODA	1,986.67	39.73	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com